



I am very anxious for school to begin in August and believe it is a great place for me. Thanks so much for helping my dreams become reality.

— LCF Scholarship Recipient

Growing up, I have been very involved in both school and community sports. Athletics are important to me, because of the physical and social benefits that they generate. After graduation, I would like to work with a professional hockey team and youth hockey teams so that I may be closely involved with the sport that I love, and I will be able to help my community. I am very appreciative of this award that I have been given. It helps remind me that my goals are possible and I will succeed in whatever course I choose to take.

— LCF Scholarship Recipient

There are about 120 youth participating in our programs. With the additional transportation, we were able to schedule more hands-on and cultural events which greatly enhanced the quality of education we can provide.

- Lee Manogg, President, Kairos Academy

One student quickly learned how to use the MP3 player and became a more independent learner. He was also a student who listened to one of the books on CD; and it was rewarding to see him enjoying a story much longer than one he would have been able to complete on his own.

— Sara Gruver, Teacher, Heritage Middle School

Our Mission...

improve the quality of life for all citizens of Licking County.





Dear Friends of the Foundation,

This year has been nothing short of inspiring. In a time when most Americans are counting their pennies, our donors were counting their blessings...taking stock of what's most important, committing to do more with what they have, and becoming part of the solution by investing in the community they love. There's no question that tough times bring out the best in people, and we are proud to help them turn their compassion into action.

The Licking County Foundation had another incredible year in 2010. We awarded \$1.58 million in grants and scholarships to deserving organizations and people in our community. Nonprofits received 206 grants, and 221 scholarships were given to students attending 73 colleges. We also received 576 gifts, a total of \$2.83 million. We even added eight new funds.

While these numbers are impressive, the difference we are making in the lives of our neighbors is what's truly amazing. Ronald McDonald House Charities of Central Ohio received a grant to fund 500 guest nights at Ronald McDonald House for families from Licking County. "I have seen first hand how important it is for families to have an affordable safe haven close to the hospital where their sick child is being treated," said Brian Mortellaro of Mortellaro McDonald's. "They can take a quick break, have a shower or maybe a home-cooked meal, all the while knowing that their newborn or sick child is safe just minutes away instead of miles down the road."

The Salvation Army received a grant to support the Summer Adventure Day Camp for children ages 6 to 16, an experience that provides a save environment for kids to continue learning during the summer while parents are at work. "One camper was able to work on her reading and was also taught skills on how to resolve problems that she struggled with and how to redirect her anger," said Major Diana DeMichael, Corps Commanding Officer. "She loved to go on Fridays' field trips, because her grandmother was unable to afford to take her places."



Each of our donors is making a real difference by supporting programs like these, but many donors go virtually unnoticed. That's why in 1996 we created the Everett D. Reese award to honor and encourage individuals who continually give to their community and ask nothing in return. Dick Oberfield is one of these unsung heroes, and it is an honor to recognize his efforts this year.

Mr. Oberfield has quietly given back to Licking County for years. He believes it is one's duty to help support the community services we all enjoy. More than anything, he values education. A Call To College, The United Way, Newark Catholic High School, Blessed Sacrament School and various scholarships are just a few of the many beneficiaries of his generosity. And he's not just a donor—he's a recent graduate. After a long career with Park National Bank, Mr. Oberfield went back to college to receive his degree.

Congratulations Mr. Oberfield, and thank you. You are an inspiration to us all. And thank you to all our donors whose generous gifts make it possible for us to continue our mission to improve the quality of life for all citizens of Licking County.

Timic Hawk

With warm regards,

Mint Canth

Michael Cantlin

Chairman, Governing Committee

Constance Hawk

Director

1 ecur in review



We are truly grateful to the individuals, families and organizations that established these charitable funds in 2010. Thank you for your care and compassion.

Jeff and Jane Cox Family Fund

A donor advised fund, established by Jeff and Jane Cox, to support the charitable organizations and causes the Cox family cares about most.

Dawes Arboretum Endowment Fund

An agency endowment fund, established by the board of the Dawes Arboretum, to support programs that increase the love and knowledge of trees, history and the natural world.

Dick and Clara Francis Scholarship Fund

A scholarship fund, established through a legacy gift from the estate of Clara Francis, whose life was spent operating Francis Industries and traveling all over the world, to provide scholarships to graduating seniors from Licking County high schools who demonstrate financial need, and plan to further their studies at an accredited college, university, technical school or other post secondary institution.

GTW Fund

A community charitable fund, established by an anonymous donor, to support equipment for and activities at the Lou and Gib Reese Ice Arena and the Newark Sports and Event Commission.

Patti Guanciale Fund

A designated agency fund, established by Dan Guanciale in honor of his wife Patti Guanciale who loved books and was an avid reader, to provide permanent, continuous support to the library at Newark Catholic High School.

Paddy K. Kutz Community Mental Health Endowment Fund

An agency endowment fund, established by the board of Mental Health America of Licking County, to support the Paddy K. Kutz Community Mental Health Award program which recognizes effective mental health promotion and education in the areas of education, business and community with three awards annually.

McCray Family Scholarship Fund

A scholarship fund, established by brothers Nelson and Thomas McCray, to assist graduating seniors from Licking Heights High School who demonstrate financial need, have achieved a 2.0 GPA, and plan to further their studies in education or agricultural science at an accredited college or university.

Miller Elementary School PTO and Thelma Bounds Scholarship Fund

A scholarship fund, established by the Parent Teacher Organization of the William E. Miller Elementary School in Newark which closed in 2009, to support graduating seniors who attended Miller Elementary School and want to pursue a post-secondary education.

LICKING COUNTY

By awarding me this scholarship, you have lightened my financial burden, which allows me to focus more on the most important aspect of college: learning. Without scholarship donors like you, there would be many students unable to pursue the career they've dreamed of. Your generosity has inspired me to help others and give back to the community.

- LCF Scholarship Recipient

Grants & Scholarships – 427 given & \$1.58 million awarded*
Grants – 206 given to nonprofits

Scholarships – 221 given, 73 colleges attended, \$257,040 awarded

Gifts – 576 received & \$2.83 million contributed*

New Funds – 8

Total Funds – 209

Total Assets – \$52.4 million

Years of Operation – 54

*Note: includes agency fund grants and gifts

GRANTS BY FUND TYPE

Competitive grants are awarded from discretionary funds (unrestricted and field of interest). Non-competitive grants are awarded from agency, designated agency, donor advised, community charitable and scholarship funds.

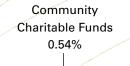
Scholarship Funds 42.13%

Discretionary (Unrestricted & Field of Interest) 24.7%

Agency &
Designated Agency
33.7%



Donor Advised & Community Charitable 24.4%



Donor Advised Funds
15.31%

13.16%

Field of Interest Funds
11.05%

Unrestricted Funds

Agency Funds and Project Funds 7.91%

Designated
Agency Funds
9.90%

The grant has helped us secure a local consultant who offered to donate the majority of his services to reformat our information. This upgrade will make the client database user-friendly and viable for many years into the future...Our ability to provide effective and efficient service depends on this database, with your assistance we will do that well!

— Connie Kramer, Director,

Licking County Coalition of Care

ASSETS BY FUNDTYPE

Foundation Assets as of December 31, 2010

Grants & Scholarships

Community Grants

Awarded annually through unrestricted and field of interest funds, these competitive grants help nonprofits meet the ever-changing needs of our community.

Alzheimer's Association – Central Ohio: \$6,070 to support education and onsite care consultations to Licking County residents who are affected by Alzheimer's disease and related dementias.

Friends of Citizens with Disabilities: \$3,000 to support the Pony Express Horseback Riding Program which helps children and young adults with disabilities develop self-awareness, self-confidence, and self-discipline through therapeutic recreation and socialization.



Heartbeats of Licking County, Inc.: \$20,000 to support a two-story addition connected to the current center that will allow for an anticipated 50% expansion of their client and program services.

Our clients now walk into a more tranquil and spacious waiting area with room for more to come and wait on appointments. The volunteers and staff are secure and in more private, professional surroundings. The additional space allowed for three more education rooms to be created—including the sports-themed "Buckeye" room.— Rindy Brooks, Executive Director, Heartbeats



Heath Community Arts Council: \$6,975 to support the installation of an elevator to make the Davis-Shai House facility ADA compliant.

Perhaps the greatest appreciation for the elevator is expressed by our 80+ volunteers who utilize it on a continual basis to transport goods and equipment from one level to another. We have experienced an increase in the number of physically-challenged patrons attending functions who now have the opportunity to visit the indoor garden on the lower level and a small gift shop on the second floor or simply tour the facility.

— Janice Wilkin, Executive Director,
Davis-Shai House

Kairos Academy: \$20,000 to support a vehicle to transport academically and economically at-risk youth to enrichment and experiential learning activities.

Licking County Center for the Visually Impaired:

\$25,000 to provide eye examinations, eyeglasses and low vision aids (such as magnifying glasses, talking blood pressure monitors, talking thermometers, talking scales, talking calculators, talking clocks/watches, closed circuit television magnifiers) for financially-disadvantaged children and adults (under age 59) in Licking County.

Enclosed is a letter we received from a student: "I would like to express my gratitude to all who gave me a chance. I was failing slowly out of college due to a few major obstacles that were making school hard for me. I couldn't see the chalkboards, overhead projectors and some of the class participations; and as a result, I was

getting behind in my studies. Since I have gotten my glasses, I have passed a class with a satisfactory grade." Letters like this come on a regular basis, as people's lives are changed due to the necessary ability to see and their inability to pay for adequate eye care." – Tom Young, Executive Director. LCCVI

Licking County Coalition of Care: \$500 to update a client-tracking database for utilizing information more effectively and address the future needs of the organization.

Licking County Job and Family Services: \$35,000 to support Healthy Start Medicaid program outreach and enrollment services for economically-disadvantaged children.

We are pleased to report that the grant has assisted 671 children in being enrolled for medical coverage. In addition, a significant impact has been made in maintaining children enrolled in Healthy Start. — John Fisher, Director, Licking County Job & Family Services

Licking County Educational Service Center: \$300 to support the Rick Demuth Memorial Quiz Bowl which is a fun and competitive academic achievement experience for Licking County High School students with special needs.



Licking County Family YMCA: \$25,000 to support the construction of a 5,300-square-foot Health and Wellness Center at the Newark Branch of the LCFYMCA facilities.



Licking Heights Central Middle School: \$600 to purchase fabric for creating a culture quilt as part of the school's *Three Cups of Tea* service learning project for 7th graders.

I think a lot of times students don't always see the connection between what they read and their own life. Through this hands-on project, students thought about the Pakistani culture, how it was similar and different to their own, and then shared their own culture through a picture or symbol. I believe students enjoyed being able to share a part of themselves through the culture quilt project. — Laura Mickelson, Teacher, Licking Heights Central Middle School

Mental Health America of Licking County: \$15,000 to support the operating expenses of the YES Clubhouse, a free after-school and summer program for teens.

Mental Health America of America / YES Club Program: \$470 to purchase a new refrigerator for the YES Clubhouse.

The Midland Theatre: \$20,000 to support performing arts programs for young people and families.

Teachers and students have raved about the excellent quality of the programming, the cultural exposure, the continuity with curriculum; and they expressed many heartfelt stories. A Licking Heights' teacher, who attended 'Peter and the Wolf' with her students stated, "As I looked down the row of very active second graders, they were all sitting and watching as if they were playing a game system—they loved it!" — Angel Thomas, Development Assistant, The Midland Theatre



My Place To Be: \$5,000 to support drama classes for students on the autism spectrum to utilize acting methods and techniques for learning communication and social interaction skills.

We were excited to see the community come out this year for the performance. We had many family members, but we also had many who heard about us and wanted to see the show. A story was done in 'The Advocate'; and NBC Channel 4 also did a very nice piece on their newscast... this was a big honor. We were able to communicate that children with autism are not just a statistic—they are amazing and can accomplish things that others may not expect. — Christa Milner, Founder, My Place To Be

National Multiple Sclerosis Society –
Ohio Buckeye Chapter: \$3,000 to support direct
client services such as equipment and home
modification, respite care, and transportation
assistance for the uninsured or underinsured.

Newark City Schools/Carson Elementary School:

\$2,850 to support a field day experience for 560 pre-Kindergarten to 5th grade students for the purpose of celebrating their physical and academic achievements for the year.

Newark City Schools/Heritage Middle School:

\$500 to purchase audio technology for supporting effective classroom instruction of language arts and character education for students with varying interests and abilities.

Newark City Schools / Wilson Middle School: \$586 to purchase equipment and supplies for an after-school Cooking Club which teaches basic cooking techniques such as mixing, measuring and operating an oven to 7th and 8th graders.



Ronald McDonald House Charities of Central Ohio: \$3,410 to support assistance for 500 guest nights at the Ronald McDonald House for families from Licking County.

We had 56 families from Licking County stay approximately 627 nights in 2010...Here is just one of the comments we have received regarding our services provided: "The Ronald McDonald House has been a blessing for me and my family at a time of crisis when my infant son passed away...they were so supporting, loving, caring...I would have never made it through...I will never forget this place of love." — Dee Anders, Executive Director, Ronald McDonald House Charities

The Salvation Army: \$3,326 to support the Summer Adventure Day Camp experience for children (ages 6 to 16) to provide a safe haven while parents are at work, and enable them to continue learning during the summer in academic areas like reading, math, science and history.

The Salvation Army: \$5,000 to support the Summer Food Program which provides a free nutritional breakfast, lunch and snack for low income children at The Salvation Army, the YES Club, and the Licking County Family YMCA to take the place of free or reduced meals provided at school.

There was a young mother who brought her three deaf children to the YMCA every afternoon for lunch. The mom told us that her children looked forward every day to coming to the YMCA to pick up their lunches and to have a small picnic. She also stated that this enabled her to make sure that her children had at least one nutritional meal a day. — Major Diana DeMichael, Corps Commanding Officer, The Salvation Army



Society of St. Vincent de Paul Housing Facility, Inc.: \$15,000 to support operational, essential, and administrative services for providing emergency shelter and/or transitional housing for 32 adult males.

One particular resident, a man in his early fifties who previously had a successful job in Columbus, married and the father of two children, became addicted to crack cocaine and consequently lost his job and family. He found himself in a crack house in Columbus, not remembering how or when he got there. Fortunately for him, he had a friend in Licking County who brought him to St. Vincent Haven, Two days later, he entered a treatment program at Shepherd Hill, rode a bicycle daily to meet with doctors and counselors, participated in peer programs they offered, attended Narcotics Anonymous classes three to four times a week. completed his assigned chores at the Haven daily without complaint, was a positive influence on other residents in the shelter and successfully completed his treatment program, leaving the shelter after seventy-seven days to move into an apartment. During his exit interview at the Haven, he left the following comment in his file: "I couldn't have gotten my life back on track without the shelter's help." - Linda Berger, Executive Director, St. Vincent Haven

Village of Hartford: \$4,600 to support the purchase and installation of five new furnaces with air conditioning in the new community center (the old Hartford Elementary School).

The Woodlands: \$11,700 to support the placement of six social workers in Licking County area schools (five in Newark City Schools and one in Licking Heights School District).

The Works: \$12,500 to support the promotion of STEM (Science, Technology, Engineering and Math) education in Licking County.

This grant allowed us to develop a comprehensive STEM program for Licking County...We have grown in our ability to offer quality STEM-based education with the addition of a staff person dedicated to this initiative.

– Marcia Downes, Director, The Works

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Grants & Scholarships, continued...



221 scholarships were awarded to area high school seniors and college students from 54 scholarship funds established by generous donors who have made an investment in the future of Licking County through their commitment to higher education. These students attended 73 different colleges with scholarship awards ranging from \$500 to \$5000. Scholarship winners were selected from a pool of 409 applicants.

Mary E. Alford PEO Chapter DL Scholarship: Ashley McPeek

John W. Alford Scholarship: Ashlie Martindale, Miria Waldrop

Allen-Good-Willey Scholarship: Megan White Bill "Army" Armstrong Scholarship: Lauren

Frank L. Boylan Scholarship: Jonathan Takacs

Brinkerhoff Award: Alexandrea Lorenza

Robert Buckenberger Scholarship: Colton Kreager

Robert Ernest Buckey, Virginia Woltjen **Buckey, and Scott Buckey Richards** Memorial Scholarship: Benjamin Lough

Davis Family Scholarship: Derek Adam, Antonio Charles, Cathryn Clark, Jessica Dillow, Nathan Godenschwager, Brian Hupp, Audrey Knox, Daniel Miller, Maggie Roby, Rachel Satterfield, Susan Satterfield, Jacob Saunders, Hillary Stahl, Cody Swartz, Kurt Van Ness

Dow Chemical Scholarship: Alaina Schraufnagel

Dupler Brothers Law Enforcement Scholarship: Philip Hummel

Clarence and Grace Marie Feil Scholarship: June Blamer, Timothy Dierks, Charles Dodd, Katrina Fogress, Tamara Huffman, Thuan Nguven, Rebecca Parsons, Kaitlyn Payne, Suzanne Posev, Stephen Seymour, Shannon Shaw, Cathy Stansbury, Michelle Steel, Tamara White, Donna Winkler

George and Catherine Greider Scholarship: Jessica Beckholt

Letha P. Headlee Licking County Retired Teachers Association Scholarship: Megan Gordon, **Kaylee Perkins**

Richard K. and Ione D. Hill Scholarship: Megan Hollis, Brittany Lynch

Maxine and Diane Hite Scholarship: Kolt McDaniel

John A., Betty J., and Linda Ann Hoover Scholarship: Rebekah Andrews, Mason Armbruster, MacKenzie Arnold, Katrina Bowen, Laura Rickrich, Stephanie Sherburn, Alexandra Stuart, Taylor Temnick, Sara Wirick

Kayla N. Hurst Scholarship: Caitlin Cochrum, Alexandra Ralph, Jillian Rine

Kenneth Johnston Scholarship: Kayla Bergenthun Doris Orr Kaspar Scholarship: Hannah Dixon

KGMCAM / Alan R. Miller Cross Country Journalist Award: Joshua Mazur

Florence M. King and Elizabeth King Theater Award: Alli Dayhuff

Dorothy and Kay Klineman Scholarship: Casey Justus

Lechner-Holsinger Scholarship: Julianne Pintz

Julius F. and Beula C. Lenz Scholarship: David Ford, Cody Grady, Steven Hansen, Nicholas Higgins, Bryan Metzger, Gregory Smith, Matthew Taylor

Licking County League Youth Football Scholarship: Bradley Couts

Licking Heights Alumni Association Scholarship: Hannah Sutton

Jared Dean Lowery Scholarship: Joshua Allman

Floyd A. and Alberta W. Mahard Scholarship: Austin Boggs, Thomas Brown, Devin Hupp, Anthony Jacobs, Brittany Lang, Joshua Mazur, Dylan Osborn, Morgan Oxenrider, Timothy Patterson, Derek Posey, Walker Roberts, Joshua Robinson, Cody Smith

Larry G. and Geraldine D. Marston Scholarship: Elizabeth Richards

Carl and Maybelle McKee Math Award: Michayla Lehman

Carl and Maybelle McKee Nursing Scholarship: Katherine Allen, Michelle Colopy, Brianne Cotterman, Megan Cramer, Brandi Dosch, Hannah Fruth, Carmen Gallo, Kaitlyn Graham, Abbie Guinsler, Danielle Hamilton, Candace Higgins, Taylor Huffman, Courtney Lewis, Heidi Mehler, Amanda Messerschmidt, Tyler Messerschmidt, Emily Miller, Aisha Mosquera Cochran, Nicole Patellos, Brittany Pound, Leah Pugh, Leeah Roley, Malia Scarberry, Tasha Schwenk, Megan Stanson, Kayona Wade, Ashley Warner, Shaylyn Webster, Sarah Wogan

Joseph P. McMahon Scholarship: Cameron Colvin, Xavier Cook, Edwina Holling, Mckenzie Hopkins, Alyssa Houston, Heather Martin, Kaitlin McNeish, Catherine Moerman, James Moerman, Tayler O'Donnell, Dustin Sherman, Sarah Taylor, Lindsay Valentine

Phoebe C. McMahon Scholarship: Nate' Arnold Perry L. Miles Scholarship: Genevieve Hager.

Moore-Redmond Scholarship: Nichole Butts

Newark High School Class of 1951 Scholarship: Alex Brest

Newark High School Class of 1953 Scholarship: Steven Sole

Newark Kiwanis Scholarship: Chelsea Mealick

Pastorius Battat Scholarship: Gennyfer Messer, Lane Warthen

Raymond H. and Beryl Dean Penick Scholarship: Breanna Justus, Melinda Kizziah, Karl Kroll, Tiffani Lumbatis, Christine Mazzone, Carl Miller, Brandon Moore, Bret Moore, Seth Rine, Jennifer Smith, Luke Webster, Brandon Wingeier

Everett D. Reese Scholarship: Tara Black. Barbara Blake, Debbie Lynn Eckard-Agin, Raylene Gaston, Cynthia Melick

Hubert and Oese Robinson Culinary Arts Scholarship: Jonathan Harbaugh

Hubert and Oese Robinson History Scholarship: Jessica Johnson

Dale E. and Virginia D. Roth Scholarship:

Michelle Adkins, Megan Anthony, Bailee Bartlett, Kortney Cartwright, Oliver Church, Ariel Croasmun, Joshua Doughty, Alexandra Hebert, Katlyn Hillyer, Bryan Large, Brooke Marlowe, Whitney Martindale, Nicholas Mazzone, Kelsey Myers, Kevin Patellos, Alec Van Dyke, Holly Young

Alethea E. Sleight PEO Chapter DL Scholarship: **Eleanor Crews**

Alethea E, and Norman R. Sleight Scholarship: Lauren Arrowsmith, Lisa Ann Downes, Aaron Hall, Catherine Silkowski, Timothy Ursich

Anna E. McCullough Tharp Award: Michelle Rupel

Universal Veneer Employee Scholarship: Abbey Halblaub, Malinda Muffley, Alisha Roberts

Utica High School Class of 1956 Scholarship: **Emily Hare**

Miriam Walters Scholarship: Mary Reagan

Williams Memorial Scholarship: Joshua Ashcraft, Kelsey Bartlett, Tyler Branham, Alyssa Burkhart, Matthew Connor, Amanda Costlow, Patrick DeMichael, Krista Derry, Kiley Dishon, Alivia Gaulke, Samantha Grasso, Tyler Hatton, Lauren Heck, Megan Hyden, Jessica Lindner, Amberly Masa, Jacob McCoy, Megan Ruvolo, Kelsie Shortridge, Nyssa Snow, Bethany Stickradt, Jonathon Stickradt, Melissa Takacs, Tanner Temnick, Jacob Toy, Josiah Trumpower, Lauren Vermaaten, Joanna Villinger, Courtney Watson, Corey Weisenstein, Kara Yator

Wilson, Shannon & Snow, Inc. Scholarship: Gennyfer Messer

Ralph S. Wyeth Scholarship: Emily Contini, Caitlyn Cortez, Lesley Fisher, John Hager, Andrew Krumm, Audra Mauter, Matthew McCarty, Stephanie Merrilees, Michael Williams, Jennifer Wilson, Kimberly Wyscarver

Tibbie Leslie Travel Grants

Four area educators received a total of \$8,079 in foreign travel grants supported by the Tibbie Leslie Fund in 2010. Like donor Tibbie Leslie, a teacher and world traveler for 30 years, these teachers brought the wonders of the world home to their students and schools:

- Amanda Andrews, Licking Heights High School for travel to Peru
- Mary Borgia, McGuffey Elementary School for travel to Mexico (photos of her travel are to the right)
- Krista Clark, Hebron Elementary School for travel to Canada
- David Hile, Licking Valley High School- for travel to China





Agency, Designated Agency, Donor Advised & Community Charitable Fund Grants

Many worthy causes and charities were supported through distributions from a variety of funds which reflect our donor's philanthropic interests.

Johnstown Athletic Boosters

Island Church

Boy Scouts of America Council California Mid-State Fair Heritage Foundation A Call to College Camp O'Bannon of Licking County Centenary United Methodist Church Center for History Center for the Arts of Bonita Springs **Christ United Methodist Church** City of Newark - Division of Police Croton Church of Christ Croton United Methodist Church First United Methodist Church The Food Pantry Network of Licking County 4-H Camp Ohio Friends of Granville Public Library Granville Elementary School Granville Historical Society Granville Middle School Granville Public Library Habitat for Humanity of Knox County Hartford Library Association **Heath City Schools** Hebron Elementary School Highwater Congregational Church, UCC

Hillview Elementary School

Hospice of Central Ohio Foundation

The American Red Cross

Johnstown-Monroe Local School District Licking County Coalition for Housing Licking County Community Health Clinic Licking County Educational Service Center Licking County Family YMCA Licking County Foundation Unrestricted Fund Licking Heights Central Middle School Licking Memorial Health Foundation Licking Valley High School Licking Valley Middle School Literacy Council of Bonita Springs Madison Township Fire Department The Main Place Memorial Health Foundation, Inc. Mental Health America of Licking County, Inc. Mission International of America Monroe Township Trustees Newark Catholic High School Newark City Schools Newark-Granville Symphony Orchestra Newark Kiwanis Community Fund of the Licking County Foundation

Newark Midland Theatre Association

Newark Orchestra Parent Association

Newark Rebounders Club

Newark Rotary Club Foundation The Salvation Army Foundation, Inc. Village of Hartford

Newark Sport and Event Commission Northridge Local School District Ohio State University **Ohio State University Foundation** Par Excellence Learning Center Redskins Athletic Boosters, Inc. Robbins Hunter Museum Saint Francis DeSales Church Saint Jude Children's Research Hospital Sandhills Conductive Education Second Presbyterian Church Society of the Little Flower Spencer Halfway House, Inc. The Stanley Clark School Theater Breaking Through Barriers Trinity Episcopal School The United Way of Lee County The United Way of Licking County The Weathervane Playhouse The Woodlands Serving Central Ohio, Inc. The Works: Ohio Center for History, Art & Technology

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Our Funds... improving lives

Year after year, the Foundation's family of funds strengthen almost every aspect of life in our community—including arts and culture; education; health and human services; parks and recreation; community and economic development; youth, families and seniors; and more. Each of our charitable funds is an inspiring reminder that our capacity to give is limited only by our imagination.



GWH Fund

UNRESTRICTED FUNDS

Created by donors to allow the Foundation flexibility in addressing the community's most urgent needs and emerging opportunities.

H.E. (Roy) Alban and Jane Alban Fund Thomas L. Brooke Fund Katherine B. Camlin Memorial Fund Robert and Nancy Dix Fund Evans Memorial Fund Feightner Family Fund Ralph E. Fitch Memorial Fund Robert H. Flory and Sylvia Sinsabaugh Fund Willliam E. and Alma B. Harold Fund Licking County Foundation Unrestricted Fund Wayne L. Roelof Memorial Fund Roger Roth Memorial Fund William Doubet Schaffner Fund

FIELD OF INTEREST FUNDS

Cecil Sebold Memorial Fund

Lula Vaia Memorial Fund

WCLT Community Fund

Created by donors to provide ongoing support to a particular field, broad purpose, geographic area, specific cause or issue.

Marguerite Halpine Heppenstall Fund -Medical care of indigent children, scholarships for worthy students. medical research, and the establishment and maintenance of community recreational facilities

Thomas M. Kier Memorial Fund - Needs of the visually and hearing impaired, diabetes research, mental and physical health of children with disabilities

Mary S. LeFevre Fund – Education and/or educational resources for the children of Buckeve Lake

Tibbie Leslie Fund – Foreign travel grants for teachers in Licking County

Licking County Trails Fund - Preserve, promote and maintain the recreational trails in Licking County

Alice McFadden and Jack Barnett Fund -Care and comfort of children with special medical needs

William E. and Annie S. Miller Memorial Fund – Medical care of needy children in Licking County

William S. and Sue O. Moore Fund -Non-operating and non-recurring beautification projects in parks and public land within the City of Newark J.P. Shai, II Fund - Promotion of the arts

Katharyn Wickham Shannon and Ora C. Shannon Memorial Fund – Horticultural projects to beautify Licking County Ernestine and John David Spencer Memorial Fund – Education and care of low-income children State Farm Fire Safety Fund – Smoke and

carbon monoxide detectors for families with financial need John Teatmever Memorial Fund – Health and wellness, outdoor leadership and

education, and music performance and education Alfred Wells Fund – Assistance to Messianic Jews

WWII Veterans Endowment Fund -World War II veterans and their families

AGENCY FUNDS

Created by local charitable organizations to provide ongoing support for operations and programs.

Davis-Shai House Fund Dawes Arboretum Fund Food Pantry Network of Licking County Fund Friends Foundation Fund - Friends of Citizens with Disabilities Goodwill Industries Fund Granville Public Library Association

Camp O'Bannon Endowment Fund

Endowment Fund Granville Public Library Association Gifts Fund

Heartbeats of Licking County Paddy K. Kutz Community Mental Health Fund

LEADS Fund - LEADS Community Action Agency

Licking County Aging Program Foundation Fund

Licking County Board of Developmental Disabilities Endowment Fund

Licking County Center for the Visually Impaired Fund

Licking County Coalition for Housing Fund Licking Park District Fund

Mental Health America of Licking County Foundation Fund Mound City Little League Fund

Newark Campus / Ohio State University Fund – OSUN scholarships and other purposes

Newark Campus / Ohio State University Fund Trust Endowment Newark-Granville Symphony Orchestra

Endowment Fund Newark High School Sinfonia Fund **Newark Midland Theatre Endowment Fund** OSU Campus Campaign Endowment Fund Par Excellence Learning Center Fund Reese Adult Day Care Center Weathervane Playhouse **Endowment Fund** The Woodlands Family Counseling Services Foundation Fund The Woodlands New Beginnings Capital Campaign Fund

PROJECT FUNDS

YMCA Foundation Fund

Created to hold contributions raised for a specific purpose until disbursements are made to cover the costs of the project.

Everett Skateboard Park Renovation Fund - Renovation of the skateboard park in Newark

Jerrie Mock Aviation Pioneer Sculpture Fund - Creation of a bronze sculpture for The Works celebrating the first solo flight around the world by a woman

Parker Park Capital Improvements Fund – Capital improvements to facilitites or grounds in Parker Community Park in the Village of Alexandria

Weathervane Playhouse Matthew Trombetta Theater Arts Building Fund - Construction of the Matthew Trombetta Theater Arts Building YES Cluhouse Expansion Fund -

Construction of an addition which doubles the size of the current building

DESIGNATED AGENCY FUNDS

Created by donors to provide permanent, continuous support to particular nonprofit organizations or programs.

Alford Family Ice Sports Fund -Scholarships and/or equipment for individuals who otherwise would not be able to play hockey at the Newark Ice Hockey Arena

Gina A. Buckey Fund – A Call to College; Food Pantry Network of Licking County; Robert Ernest Buckey, Virginia Woltjen Buckey and Scott Buckey Richards Memorial Scholarship Fund in the Licking County Foundation; and Licking County Foundation Unrestricted Fund CARE Fund – Licking County Coalition of Care

Elias and Bertha Edwards Fund - Croton United Methodist Church, Croton Church of Christ and Hartford Library Association

Clarence W. and Grace Marie Feil Fund -Second Presbyterian Church, Marshall University, Ohio University Ironton Branch Flory Park Fund Patti Guanciale Fund - Newark Catholic High School library

John Garlinger Hazlett Fund – First United Methodist Church, Newark; First United Methodist Church, New Lexington: Licking County Family YMCA; Tuberous Sclerosis Alliance; Licking County Historical Society; Licking County Humane Society; Phil Delta Theta Fraternity Education Fund: and Newark High School

"I Need" Principal's Fund - Newton Elementary School in Utica

Mary A. Irvine Fund – Trinity Episcopal Church in Newark

Licking County Historical Society Fund – Capital projects

Licking County Independent Insurance Agents Fund – Licking County United Way, Licking Memorial Hospital

Robert and Grace Luikart Fund - Camp O'Bannon, Spencer House

Selma Markowitz Fund – Hospice of Central Ohio and the Selma Markowitz Care Center

McConnell Fund - A Call To College's **Last Dollar Grants**

J.L. Phillips / Newark Kiwanis Club Endowment Fund – Camp O'Bannon. Licking County Sports Association and other qualifying youth programs

Betty and Tom Powell Fund - Camp O'Bannon, Mental Health America of Licking County, Second Presbyterian Church in Newark, Licking County Foundation Unrestricted Fund

Kathleen Reed Memorial Fund -Language arts education at St. Francis de Sales Junior High School

David E. Reese Endowment Fund -A Call To College Reese Evans Midland Theatre

Endowment Fund Reese Evans The Works Endowment Fund

Marian S. Rogers Endowment Fund -A Call To College, Par Excellence Learning Center Treble Clef Fund - North Fork Local

School District's K-6 music education programs

SCHOLARSHIP FUNDS

Created by donors to help achieve

their academic goals. John W. Alford Scholarship Fund Mary E. Alford PEO Chapter DL Scholarship Fund Allen-Good-Willey Scholarship Fund Bill "Army" Armstrong Scholarship Fund Frank L. Boylan Scholarship Fund Timothy Randall Brandt Scholarship Fund Brinkerhoff Award Fund Robert (Bob) Buckenberger Scholarship Fund Robert Ernest Buckey, Virginia Woltjen Buckey and Scott Buckey Richards Memorial Scholarship Fund Camp O'Bannon Scholarship Fund Matthew David Card Scholarship Fund Tony B. Crisp Memorial Scholarship for The Performing Arts Fund Davis Family Scholarship Fund Grace Dils Memorial Scholarship Fund Dow Chemical Scholarship Fund **Dupler Brothers Law Enforcement**

Scholarship Fund Clarence and Grace Marie Feil

Scholarship Fund Dick and Clara Francis Scholarship Fund

George and Catherine Greider Scholarship Fund Guthrie-Hoover Scholarship Fund

Connie and Steve Hawk Scholarship Fund Letha P. Headlee Licking County Retired Teachers Association Scholarship Fund

Bill and Sue Henry Family Scholarship Fund Richard K. and Ione D. Hill Scholarship Fund

Maxine and Diane Hite Scholarship Fund John A. Hoover, Betty J. Hoover and Linda Ann Hoover Memorial Scholarshin Fund

Kavla N. Hurst Memorial Scholarship Fund

Kenneth Johnston Scholarship Fund Doris Orr Kaspar Scholarship Fund KGMCAM Fund (Alan R. Miller

Cross Country Journalist Award Fund) Florence M. King and Elizabeth King Theater Award Fund

George and Louise Kinsey Scholarship Fund Dorothy and Kay Klineman

Scholarship Fund Lakewood Education Foundation Scholarship Fund

Lechner-Holsinger Scholarship Fund Licking County League Youth Football Scholarship Fund

Julius F. and Beula C. Lenz Scholarship Fund Licking County Foundation Horizon Scholarship Fund Licking County Pharmaceutical Society

Scholarship Fund Licking Heights Alumni Association Scholarship Fund

Jared Dean Lowery Scholarship Fund Flovd A. Mahard and Alberta W. Mahard Scholarship Fund Larry G. & Geraldine D. Marston Scholarship Fund

Carl and Maybelle McKee Math Award Fund Carl and Maybelle McKee Nursing

Scholarship Fund McCray Family Scholarship Fund Joseph P. McMahon Memorial Scholarship Fund

Phoebe C. McMahon Memorial Scholarship Fund

Perry L. Miles Scholarship Fund (administered for the Perry L. Miles Trust) Miller Elementary School PTO and

Thelma Bounds Scholarships Fund Moore-Redmond Scholarship Fund Irma H. Morrow Memorial PEO Chapter AB Scholarship Fund

Irma H. and E. Clark Morrow Memorial Scholarship Fund Newark High School Class of 1951

Newark High School Class of 1953 Scholarship Fund Newark Kiwanis Scholarship Fund

Scholarship Fund

Ovler Agrarian Scholarship Fund Pastorius Battat Scholarship Fund Raymond H. and Beryl Dean Penick Scholarship Fund

James W. Pyle Memorial Scholarship Fund Naomi June Riggleman Memorial Scholarship Fund

Hubert and Oese Robinson Culinary Arts Scholarship Fund **Hubert and Oese Robinson History**

Scholarship Fund **Hubert and Oese Robinson Horticultural** Scholarship Fund

Dale E. and Virginia D. Roth Medical & Nursing Scholarship Fund Nancy Schaller Scholarship Fund Alethea E. and Norman R. Sleight

Scholarship Fund Alethea E. Sleight PEO Chapter DL Scholarship Fund

Anna E. McCullough Tharp Award Fund

Mary E. and Robert E. Turner Scholarship Fund Universal Veneer Employee Scholarship Fund Utica High School Class of 1956 Scholarship Fund Miriam Walters Scholarship Fund Robert N. and Martha Jane Watts Culinary Arts Award Fund Alfred Wells Scholarship Fund Williams Memorial Scholarship Fund Wilson, Shannon & Snow, Inc. Scholarship Fund Cayden Wince Scholarship Fund George F. and Virginia W. Wince Scholarship Fund Ralph S. Wyeth Scholarship Fund

DONOR ADVISED FUNDS

Created by donors to benefit the charitable organizations they care about most in a flexible and convenient way.

Alford Family Fund Anonymous Funds (2) David A. and Carole Brooks Fund Jeff and Jane Cox Family Fund **Evans Foundation Community Fund Evans Recreational Trail Fund** David W. and Joan M. Houser Fund Kiwanis Future Projects Fund Lakewood Education Foundation Fund Lindorf-Warner Memorial Fund Edgar W. and Phyllis L. McCauley Fund Gerald K. McClain Fund McConnell Fund Million Dollar Dream Fund Frank B. and Kay M. Murphy Fund Newark Elks Lodge #391 Fund Newark Elks Lodge #391 Endowment Fund J. Gilbert Reese Fund Reese, Pyle, Drake & Meyer Community Fund Pauline Chambers-Yost Fund

COMMUNITY CHARITABLE FUNDS

Created by donors to simplify their annual giving, and support their favorite nonprofit organizations thoughout the year.

Donn and Marilyn Alspach Fund

Mary E. Babcock Foundation Fund John and Mary Jane Bakos Fund Paul R. Barnes DDS Fund Robert and Betty Barnes Fund Keith and Lyn Boone Fund David and Susan Bowers Fund Edward Cobb Fund Jeff and Jane Cox Fund Miriam Dexter Fund

Rick and Kathleen Gummer Fund Mary Jane McDonald Fund Mauger Charitable Trust Fund Jerry and June Nethers Fund Newark Kiwanis Community Fund John L. Olinger Fund

Stuart and Marcia Parsons Fund David Schuman Fund Julie and John Uible Fund

SUPPORTING ORGANIZATIONS

We are honored to work hand-in-hand with these affiliate foundations whose grants are in harmony with **Licking County**

The John and Mary Alford Foundation The Lindorf Family Foundation The LeFevre Foundation The Patricia R. and Herbert J. Murphy Foundation

PLANNED GIFTS

Created by donors who want to ensure a positive future for our community through their estate or financial plans. If you have made plans to leave a gift to the Foundation and wish to be added to this list, please let us know.

The Glenn F. and Alice Ann Abel Charitable Remainder Unitrust Anonymous (12) Pam DeVaul Giving Back Fund Mary Eikelberry Scholarship Fund John B. Ewald L. James Gordon and Jane B. Gordon Charitable Gift Annuity Wilbur and June Staggers Jenkins Scholarship Fund Alexander Laskay and Patricia J.

Douglas B. Marston Fund The Margery Lusk Mitchell Charitable Remainder Unitrust Thelma E. and Francis J. Rauch Scholarship Fund

Luzio-Laskay Scholarship Fund

Orville and Vi Benedetti Varasso Charitable Remainder Annuity Trust The First John and Christine Warner

Charitable Unitrust The John and Christine Warner Charitable Lead Annuity Trust

Note: this listing includes funds held by Licking County Foundation as of December 1, 2011.

Your Gifts... Mountain and Noreen Saylor Rathy Schaller Note Control of Con



Many gifts are received each year to honor a special person or as a memorial. These gifts build the community endowment to support grant programs throughout the year. Family and friends made gifts in tribute to the following

elauhivihni Dr Donald B Adams Dr. George Andrews Bill "Army" Armstrong Flizabeth Reattie John Beattie Marie Billman Belter Louella Cooperider Pauline Doeringer Tammy and Lou Dumbauld Alfred Jay Eckhardt, MD Leonard Feightner Jeanne Francis Margaret Goff Patti Guanciale Margaret and Keith Herreman Bob and Helen Keller Kim Lust Ivan Mathis John (Jack) Mitchell Glenn Morrison Mildred Morrison Doug Mye **Doris Pansius** Robert Partridge **Audry Ransom** Sharon Ransom Joyce K. Roberts **Buford Robinson** Roger Roth Lester S. Sheppard Fred Skeen Marquerite Snyder John D. and Ernestine W. Spencer Carl Stewart, Jr. Anna E. McCullough Tharp Dorothy L. Van Atta Christine Warner-Powell Marsha Welsh

Generous contributions from individuals, organizations and businesses were made to establish funds; build existing funds: honor or memorialize special people or milestones; and support the Foundation's programs, initiatives or unrestricted fund. Thank you for helping the Foundation achieve its mission to make our community a better place for all.

Charles Abbott Glenn and Alice Ann Abel William and Constance Acklin Thomas and Christine Adams Aladdin Lawn Care Montie Alexander The John and Mary Alford Foundation Donn and Marilyn Alspach Bruce and Gail Anderson Phillip and Kathy Annarino Lowell and Barbara Anstine Thomas Ash Jean Ashbrook Jerry and Betty Ashcraft Lewis and Shirley Ault Bake-N-Brew II LLC John and Mary Jane Bakos Connie Baldwin Craig and Kelly Baldwin Robert and Sandra Baldwin Michael and Joan Bankes Josephine Baran Steven and Mary Kay Barickman H. Daniel and Clarice Bauer Virginia Beach

Laura Beattie Thomas and Elizabeth Beattie **Beeney Living Trust** Frank and Susan Bentz Nelda Bernat Kenneth and Christine Billig Terry Boehm Brian and Trisha Boehmer Joyce R. Westfall Carolyn Boesch Omar P. Whisman Daniel and Martha Bonar Stan Wolfe Thomas and Patricia Brannon John and Sandra Brenner Russ and Kimberly Brimer Louis F. and Frances E.

Brosmer Trust

Charles Bruce

Gina Buckey

John and Dorothy Brown

W. Mel and Joanne Brown

Craig and Karen Cairns David and Jill Carpenter Steve and Nancy Carroll Christ Lutheran Church

> Chancel Choir Christy's Pizza & Subs Tom and Laurie Clements Larry and Katherine Cowan Jeff and Jane Cox J. Andrew and Cheryl Crawford Brian and Lisa Crock John and Beverly Crockford Robert Cullen Eschol and Dorothy Curl Elliot and Marjorie Davidoff Dawes Arhoretum Daniel and Diane DeLawder Nicole Dennis Dezign 1 Dush Custom T's The Dimon Family Trust Robert and Nancy Dix Jonathan and Marcia Downes Jeanette Drake Dick and Diana Dudgeon Nancy Dumbauld Phil and Marge Dupler Cheryl Wood Eckhardt Jill Fhrenfried Steve and Cathy Ehret Mary Ellinger

Agency, Inc. Englefield Oil Company **Fnvi Nails** Bill and Sheryl Estep David and Sandy Evans Mark and Kim Evans John Ewald Barbara Feightner Thomas and Robin Flaherty The Food Pantry Network of Licking County Patrick and Danielle Ford Matthew and Tina Foster **Doris France** Clara A. Francis Estate Fraternal Order of Eagles Licking Aerie #387 David and Pam Froelich Richard and Ann Fryman George and Mildred Funk Ron and Marge Gamble

John and Elaine Gard

Gave and Laura Gibson

Ray and Cathy Gough

Granville Public Library

L. James and Jane Gordon

The GF Foundation

The Energy Cooperative

Robert and Carol Engle

Stacy R. Engle Insurance

Steven and Susan Greene T.D. and Dori Griley Andrew and Jill Guanciale Dan Guanciale Patrick and Carol Guanciale Mary Guiler Richard and Kathleen Gummer **Donald Gunnerson** Marc and Connie Guthrie H. L. Art Jewelers John and Deborah Hagan **Dorothy Hamilton** Gary Hammer Philip and Debra Hamrick Pat Handel Robert and Ruth Handelman William and Gloria Hardy Laura Harper James and Maureen Havens Steven and Constance Hawk John Hazlett Irrevocable Trust Thomas and Farlene Henderson William and Elizabeth Henderson Sue Henry-Mounts Rick and Mary Beth Hiegel Michael Higgins Bennie and Mary-Louise Hill Robert Hitchcock William and Florence Hoffman Holland Brothers Electric Co. Derrek Holland C. Ann Howard Janet Ignatius Jamyers II Inc. Alan and Jean Jankowski Kevin and Marcia Jarrett JEM Stores LLC Dave and Theresa Johnson Charles and Viola Johnson Shirley Johnson Joseph and Marilyn Johnston Donald and Patsy Jones Joseph James & Associates John and Rosemary Joyce Doris Orr Kaspar Foundation Kayla 5K Run **Betty Kealiher** Harold and Carol Kelch Ken Kempton Joseph and Irene Kennedy

Malcolm and Sheila Kennedy

R. Paul and Barbara Kohlbeck

Youth and Family Behavioral

The Sheryl L. Kraner, Esq.

Health Campus

Samuel Kiner

Dehorah Kocsis

Jane King

Mark and Patricia Kryling James Kurzawa Jeff and Cathy Kurzawa Daniel and Sarah Leavell Barbara Lechner William and Sue Leedale Legat and Kingscott Tom Leidv Licking County Board of Realtors, Inc. Licking County Firefighters Association Licking Heights Alumni Association Licking Memorial Hospital -GI Lab / Surgery Francis and Jean Lightle The Lindorf Family Foundation David and Charlotte Lisle A. David and Mary Jo List Harry and Joanne Little Luikart Heating and Cooling, Inc. Randy and Kimberly Lust John and Leigh Lutz Main Hardware & Supply Co. Charles and Mary Manning Dean and Grace Markle Geraldine Marston Christopher and Nancy Martin Scott and Susan Marzano Amy Mason Michael and Patricia Massaro James and Amy Matesich Thomas Mathews The Cecil L. Mauger Charitable Trust Edgar and Phyllis McCauley Gerald McClain McClain Development, Inc. William McConnell Nelson and Kathleen McCray Thomas McCray Mary Jane McDonald William and Peggy McFarren Robert and Patricia McGaughy Glenn and Diane McGregor Pauline McNutt MedBen Kathy Mehler Mental Health America of Licking County Timothy and Sandra Mercer Keith and Sue Merrin The Perry L. Miles Trust Miller Elementary PTO

Edward and Carol Miller

Emerson R. Miller Remainder Trust Kendall and Carla Miller T. Thomas Mills .lill Mirmohamed James and Nancy Mitchell Louis and Cynthia Mitchell Lewis and Jan Mollica MOMAR Incorporated Manufacturing Chemists Robert and Lauren Montagnese Daniel and Katherine Montgomery Robert and Barbara Moody Terry Mooney Kim Moore William S. and Sue O. Moore Michael and Connie Morris Martha Morrison Mr. Tux The Patricia R.and Herbert J. Murphy Foundation Windy Murphy Nicholas Myers David and Heather Nagy Nationwide Insurance Christina Neely Jack and Nancy Neely Neighbors for Hottinger Jo Ann Nelson Jerry and June Nethers Allison Neumann Newark Athletic Hall of Fame

Newark High School Class of 1953 George and Robin Nikolovski Martha Norman Thomas and Press Nornell Raymond and Janet North

John and Ann Oberfield Herbert Odle Ohio Heritage Bancorp Betty O'Leary John O'Neill **Packaging Corporation** of America P.E.O. Sisterhood

Chapter AB Mary Kay Pargeon Park National Bank Stuart and Marcia Parsons Robert and Hannah

Partridge Seth and Linda Patton

Patznick Timothy and Betsy Pierce Pipes Insurance Service of Newark Plaza Pizza Dennis and Jennifer Porcher Henry Porter Don Pound Studio Clyde and Diane Pries James and Roberta Prvor B. S. Purslev Kay Putney Fred and Barbara Pyle Jeffrey and Darah Quackenbush Jon and Barb Quackenbush

Barbara Ransopher Raymond Penick Irrevocable Trust Melvin and Wilma Ree John Reed Mary Angela Reed J. Gilbert and Louella Reese Peter and Valerie Reetz Allen and Cynthia Reeves Rooster's Newark Inc. Frank and Yolanda Rosato Cheryl Rose Robert and Ann Rose Leta Ross Brad and Erin Roth Mark Roth Mollie Roth Neil and Chervl Roth Ruth Krumlauf Revocable Living Trust Gary and Diane Ryan

Daniel Stricker

Super Sammies

Susanne M. Fuller

Douglas and Kelly Stutz

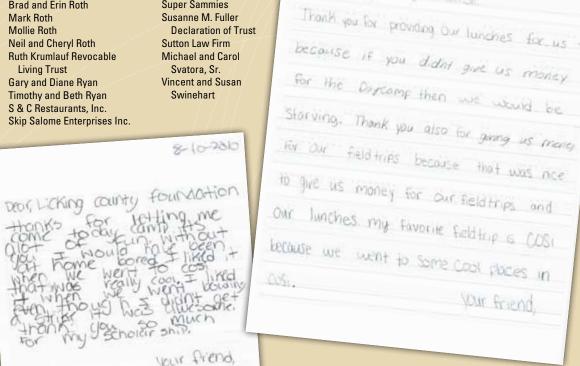
Declaration of Trust

Claire Tanzer **Betty Schaller** Freda Taylor William Schick Carol Thacker Mary Schmidt John Tharn Linda Rue Scott John and Beth Scranage John Truiillo Phyllis Shannon Corwyn and Donna Tussey Rodney and Georgia Sheley Thomas and Martha Tykodi John and Julie Uible Charles Shepherd P. David and Olive Shull Universal Veneer Mill Charles and Barbara Corporation Sinsabaugh Gregory and Brenda Marcia Skeen Unternaher Lee's Famous Recipe Chicken Douglas and Koreen Ute Mildred Walker Mark and Christine Slebodnik John and Sarah Wallace Roger and Marilyn Smith Tom and Bey Smith Shani Smith-Reed Lvdia Wareham William Snider Noble and Kathleen Snow Limited Partnership Mike Sosinski Joan Spillman J.V. and M.S. Sprague State Farm Regional Office William Stevenson Terry and Carolyn Watson State Farm Insurance Co. Mark Stewart Larry and Patti Stocker Marilyn Stocker

Bradfield and Linda Trucksis Daniel and Marieanne Walters The Christine Warner Family The First John and Christine Warner Charitable Lead Unitrust The John and Christine Warner Charitable Lead Annuity Trust

Dest Liching County tomporton

Charles Wells David and Patricia Wenger Philip and Kathryn Wentzel Greg and Sandra Whittle Gary and Joyce Williams Philip and Gail Wince Roh Wince Charles and Mariorie Windholtz Michael and Agnes Ann Windholtz Keith A. Wing, D.D.S. and Matthew P. Mack, D.D.S., Inc. Donald and Sally Wiper Donald and Colleen Wolf John and Barbara Wolf Cynthia Wolfe Sondra Wollins WPH Cherry Valley LLC Craig Young Donald Young Michael and Lisa Zehnal Dorothy Zerger



11 LCF Annual Report 2010

Financial Information

Licking County Foundation Statement of Activities

| | Unrest | ricted | | orarily tricted | P | ermanently Restricted | т | otal |
|---|---------|--------|---------|--------------------|----|--------------------------|-----------|------|
| REVENUES, GAINS AND OTHER SUPPORT | | | | | | | | |
| Public support – gifts and bequests | \$ 5 | 0,026 | \$ 8 | 62,834 | \$ | 1,650,432 | 2,563 | ,292 |
| Interest, dividends and other income | 1 | 9,669 | 4 | 71,242 | | 609,600 | 1,100 | ,511 |
| Realized gain (loss) on sale of investments | (4 | 1,030) | (10 | 04,522) | | (177,666) | (286, | 218) |
| Net unrealized gain (loss) on investments | 6 | 9,736 | 1,7 | 14,506 | | 2,455,871 | 4,240 | ,113 |
| Real estate revenue | | 0 | | 9,459 | | 54,494 | 63 | ,953 |
| Gain on sale of fixed assets | | 0 | | 0 | | 40,534 | 40 | ,534 |
| Miscellaneous revenue | | 166 | | 2,108 | | 2,905 | 5 | ,179 |
| Net assets released for trustee fees | 30 | 7,819 | | 0 | | 0 | 307 | ,819 |
| Net assets released from restrictions | 1,92 | 5,054 | (1,68 | 31,882) | | (243,172) | | 0 |
| Total revenue, gains and other support | 2,36 | 8,440 | 1,2 | 73,745 | | 4,392,998 | 8,035 | ,183 |
| EXPENSES | | | | | | | | |
| Program expenses and grants approved | 1,11 | 4,568 | | 0 | | 0 | 1,114 | ,568 |
| Scholarships | 25 | 3,790 | | 0 | | 0 | 253 | ,790 |
| Administrative | | | | | | | | |
| Operating expenses | 41 | 8,021 | | 0 | | 0 | 418 | ,021 |
| Fund expenses | 40 | 9,806 | | 0 | | 0 | 409 | ,806 |
| | | | | | | | | |
| Total expenses | 2,19 | 6,185 | | 0 | | 0 | 2,196 | ,185 |
| CHANGE IN NET ASSETS | 17 | 2,255 | 1,2 | 73,745 | | 4,392,998 | 5,838 | ,998 |
| NET ASSETS AT DECEMBER 31, 2009 | 1,58 | 2,025 | 19,7 | 47,668 | | 21,164,408 | 42,494 | ,101 |
| NET ASSETS AT DECEMBER 31, 2010 | \$ 1,75 | 4,280 | \$ 21,0 | 21,413 | \$ | 25,557,406 | \$ 48,333 | ,099 |
| | | | | | | | | |

FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2010

Auditor's Comment: These statements were excerpted from the Licking County Foundation audit report dated August 5, 2011, which expressed an unqualified opinion on its financial statements. For purposes of this presentation, however, substantially all disclosures and the Statement of Cash Flows have been omitted. If the omitted disclosures and Statement of Cash Flows were included in the financial statements, they might influence the user's conclusions about the organization's financial position, activities, changes in net assets, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters. - Dixon, Davis, Bagent & Company

A full copy of the annual audit is available for public inspection upon request.





Licking County Foundation Statement of Financial Position

| | 2010 | 2009 |
|--|---|---------------|
| ASSETS | | |
| Current assets | | |
| Cash and cash equivalents | \$ 93,191 | \$ 13,456 |
| Savings and temporary cash investments | 1,088,929 | 4,911,973 |
| Cavings and temperary sacrimonts | 1,000,020 | 1,011,070 |
| Total current assets | 1,182,120 | 4,925,429 |
| Investments | | |
| Common stock | 26,521,216 | 21,782,992 |
| Bonds and demand notes | 2,681,668 | 2,054,849 |
| Government securities | 6,392,003 | 4,096,807 |
| Mutual funds | 8,363,979 | 6,322,314 |
| Property | 5,384,066 | 4,728,648 |
| Foreign equities | 994,807 | 1,309,015 |
| Other | 141,697 | 109,981 |
| Total investments | 50,479,436 | 40,404,606 |
| Land and land improvements | 138,448 | 138,448 |
| Buildings | 692,091 | 692,091 |
| Equipment | 252,055 | 252,056 |
| Equipment | 1,082,594 | 1,082,595 |
| Accumulated depreciation | (335,432) | (315,013) |
| Accumulated depreciation | (333,432) | (313,013) |
| Net property and equipment | 747,162 | 767,582 |
| Notes and loans receivable | 58,291 | 68,291 |
| TOTAL ASSETS | \$ 52,467,009 | \$ 46,165,908 |
| LIABILITIES | | |
| Accounts payable and accrued expenses | \$ 13,926 | \$ 1,186 |
| Charitable gift annuities liability | 4,899 | 5,329 |
| Agency funds | 4,115,085 | 3,665,292 |
| Agency runus | 4,113,003 | 3,003,232 |
| Total liabilities | 4,133,910 | 3,671,807 |
| NET ASSETS | | |
| Unrestricted | 1,754,280 | 1,582,025 |
| Temporarily restricted | 21,021,413 | 19,747,668 |
| Permanently restricted | 25,557,406 | 21,164,408 |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | , = ., .30 |
| Total net assets | 48,333,099 | 42,494,101 |
| TOTAL LIABILITIES AND NET ASSETS | \$52,467,009 | \$46,165,908 |

DECEMBER 31, 2010 and 2009

In our opinion, the financial statements referred to above present fairly in all material respects, the financial position of the Licking County Foundation as of December 31, 2010 and the changes in its net assets and its cash flows for the period then ended, in conformity with accounting principles generally accepted in the United States of America. - Dixon, Davis Bagent & Company

Opportunities for giving

How can you become involved with the Foundation? It's simple! We have a full range of philanthropic services for meeting donors' specific needs—such as choosing the right giving strategy or identifying an organization or cause to support. The Foundation offers a variety of fund types to match donor interests.

Making A Difference

People often think that their contribution isn't large enough to matter. That's what makes Licking County Foundation so unique. We are funded not by a few large donors, but through thousands of gifts from people who care deeply enough to put their compassion into action. Supporting the organizations, causes or community needs that are most important to you

- Choose one or a combination of named funds to meet your charitable interests.
- Build your fund in increments—the minimum balance for grants to begin varies with each fund type.
- Contribute to almost any fund already in existence at the Foundation—at any time and in any amount.
- Contribute to honor special people or milestones.
- Contribute to the Foundation's Unrestricted Fund which gives us the flexibility to meet the area's most immediate needs year after year.

Ways To Give

The Foundation can administer a broad range of charitable investments. Donors can contribute a wide variety of assets,

• Gifts of cash or publicly traded securities; assignments of life insurance policies; Charitable Remainder Trusts; Charitable Lead Trusts; bequests; transfer of private foundation assets; Charitable Gift Annuities; real estate; and gifts of tangible personal property.

Tax deductions are earned when your gift is made, while grants awarded from your fund will continue into the future. Under most circumstances, contributions that are made to start a fund or add to an existing fund are never spent. Only the growth or income a fund generates is available for making grants.

You are encouraged to work with your estate planning professional or tax advisor to determine the type of gift that is right for you and your family.

If you wish to learn more about establishing a fund or making a gift, please contact Connie Hawk at 740.349.3863 or connie@thelcfoundation.org.

| Your support is important to continuing th |
|--|
| mission of the Licking County Foundation. |

Please complete this form and return it with your contribution to:

Licking County Foundation

| initiation of the Lioking Southly Fou | madion. | P.O. Box 4212 | | | | |
|--|--|-----------------------------------|--|--|--|--|
| Please consider making a gift to improve the quality of life | for all citizens in Licking County. | Newark, OH 43058-4212 | | | | |
| Enclosed is my Charitable Gift of: \$ | Please make checks payable to: | | | | | |
| THIS CONTRIBUTION IS FROM: | Licking County Foundation Your gift is tax deductible. | | | | | |
| Name: | | Questions? Call 740.349.3863 or | | | | |
| Phone: Email: | | email connie@thelcfoundation.org. | | | | |
| Address: | | | | | | |
| City: | State: | Zip: | | | | |
| I want this gift to be anonymous | | | | | | |
| This gift is made: in honor of: in memory of: | | | | | | |
| Please send an acknowledgement of my gift to: | | | | | | |
| Address: | | | | | | |
| PLEASE DIRECT MY GIFT TO: | | | | | | |
| Unrestricted Fund (LCF may use my gift to meet the con | nmunity's most pressing needs) | | | | | |
| Existing Fund (name of the existing fund): | | | | | | |
| PLEASE CONTACT ME ABOUT: | | 1 100 1 | | | | |
| Creating a fund in my name (or in tribute to another) | Thank you for i | making a difference! | | | | |
| Including a charitable gift in my will or estate plan | | | | | | |
| Giving options such as stock gifts and real estate | | LICKING COUNTY | | | | |
| Learning more about the Foundation and its role in the o | community | | | | | |

ONLINE GIVING: You may make a donation online with your credit card by visiting www.thelcfoundation.org and clicking on the DONATE NOW button.



Leaders For Learning Awards & Grants

Some of the community's very best educators were recognized for inspiring future generations of citizens with the Leaders for Learning Award in April 2010. Fourteen area teachers were surprised in their classrooms by representatives of the Licking County Foundation with art-glass apples symbolizing the knowledge and inspiration they impart to their students. Leaders for Learning Award recipients can also apply for \$500 grants to further their professional development or purchase materials for their classrooms. This award is made possible through generous support by the Lindorf-Warner Memorial Donor Advised Fund. The 2010 Leaders for Learning Award recipients are:

RECIPIENT SCHOOL C-TEC **Gregory King** Denise Ciferno **Granville Elementary School** Kathy Pellegrin Stevenson Elementary School Diane Stutz **Oregon Elementary School Barb Deavers Hebron Elementary** Beth Eckman Flying Colors Preschool - Jersey Anna Underwood Licking Heights Central School Debra Hall Licking Valley Intermediate School Walter Gloshinski Newark High School Amy Norman Liberty Middle School Sara Mummey Legend Elementary School **Charles Hill** Utica High School Bonnie Kohl Northridge High School Amv Genter Kirkersville Elementary School

Photos: (Top) LCF board member Jeff Cox and recipient Gregory King. (Middle) LCF board member Bill McConnell and recipient Kathy Pellegrin. (Bottom) LCF board member Jerry McClain, recipient Denise Ciferno and principal Todd Rodgers.







Thank you.



We wish to thank Park National Bank for their generous support of this annual report.

We truly appreciate the photography provided by teachers, nonprofit organizations and others.

LICKING COUNTY FOUNDATION bridging generations.

P.O. Box 4212 Newark, OH 43058-4212

2011 Governing Committee

Mike Cantlin – Chairman
David Trautman – Vice Chairman
Jeff Cox – Secretary & Treasurer
Stu Parsons – Immediate Past Chairman
Eschol Curl
Ann Fryman
Jerry McClain
Bill McConnell
Judy Pierce
Sarah Wallace
Chairmen Emeritus – J. Gilbert Reese,
Frank Murphy

Volunteers

67 dedicated volunteers serve on the Foundation's standing committees.

Staff

Connie Hawk – Director Katie Brown – Financial Officer Karen Jones – Program Officer Sandy Mercer – Administrative Assistant