# Life can only be understood backwards; but it must be lived forwards.

- Soren Kierkegaard

#### Our Mission

Improve the quality of life for all citizens of Licking County

#### Our Vision

Licking County is an inclusive and caring community where residents feel welcome and safe to lead happy, healthy and hopeful lives

#### Our Values

We value kindness, respect, compassion, inclusion, diversity, transparency, accessibility, confidentiality, stewardship, collaboration, boldness, humility, honesty, fairness, optimism and innovation

#### **Our Actions**

We strive to act: proactively, strategically, responsively and collaboratively

#### Our Impact

**Years of Operation** – 65

Grants & Scholarships - \$4,157,337 awarded\*

Grants - 332 given, \$2,926,882 awarded\*

Scholarships - 377 scholarship recipients,

\$1,230,455 awarded

Gifts - 960 received.

\$5,004,634 contributed<sup>†</sup>

New Funds - 25

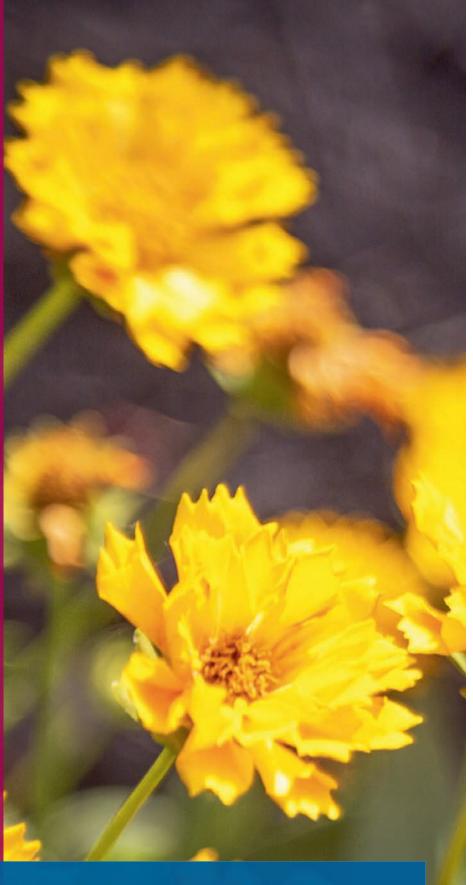
Total Funds - 300

**Total Assets** – \$148,770,755

(as of 12/31/21)

\* - Includes grants from agency funds

† - Includes gifts to agency funds



**2021...** Glancing back and looking forward with continued gratitude and renewed excitement.

We truly appreciate the photography provided by teachers, nonprofit organizations and others.

#### Dear Friends.

When we turned over the calendar to January 2021, we were optimistic and appreciative, but it was hard not to glance backwards while looking forward. We wondered:

Will we be able to see our donors, grant partners, volunteers and colleagues?

Will we be able to present scholarships in person to high school seniors in their schools?

Will teachers be able to travel abroad?

Will nonprofit organizations have enough staff and raise enough funds to continue?

Will we be able to start the Sullivan Building project back up?

What's next?

How can we help?

That's one kind of looking back, but we also took stock in what we learned and experienced as individuals and together as a community. We learned that we could still accomplish great things by working together—even if we are doing so virtually. We learned that despite the uncertainty of the pandemic and whether life would return to "normal," donors invested even more to help our community recover, reboot and sustain organizations that continued to help people in need. We learned that assisting nonprofits that serve our community sometimes means providing support beyond the grant check—and that we can do more to help them build their capacity.

The incredible generosity and forward momentum of donors and other community members who came to Licking County Foundation to help improve lives set 2021 apart as an outstanding year. In 2021, the Licking County Foundation:

- · Established a record 25 new funds,
- · Raised \$5 million from nearly 700 donors.
- · Provided \$4.2 million in support through grants and scholarships, and
- Grew assets to nearly \$150 million.

As you read through this report, we hope you will see why the Licking County Foundation remains truly grateful for our generous donors, our steadfast volunteers and our committed partners. To us, while challenges remained, 2021 was a year that gave all of us hope, renewed our excitement and allowed us to see a way forward to a brighter future for us all.

On behalf of the Licking County Foundation's Governing Committee and staff, thank you for your continued compassionate actions and partnership in making this a great community for everyone.

With Deep Gratitude,

Noble Snow

Governing Committee Chair

Tomnie Hawk

Connie Hawk Director

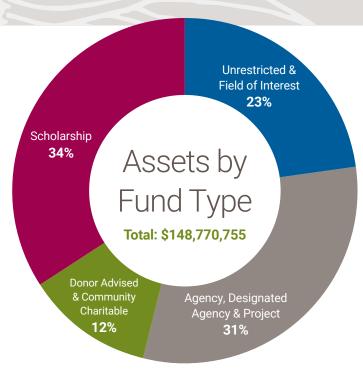
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# Durlunds

### Advancing Our Community, Improving Lives

Every fund has a purpose that stems from the donor's passion for helping the community. Since 1956, thousands of caring donors have invested in the future of the community they love through gifts to the Licking County Foundation. Our donors have always come from every walk of life and generations later, they still do. They are individuals, families, businesses and organizations. Their gifts come in all sizes and their interests are diverse, but they have a common desire: to improve the lives of people who live, work, play and learn in Licking County. They also understand they are walking the same path our donors walked 65 years ago - and that their generosity will continue to live on well into the future.



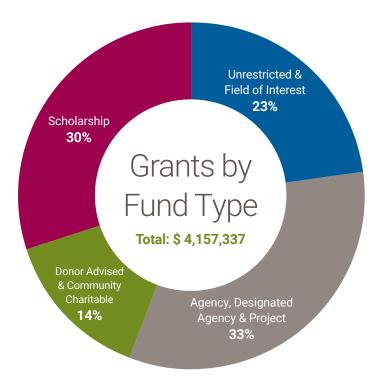
From strategic grants awarded from Unrestricted and Field of Interest Funds to critical support provided by Scholarship, Donor Advised, Designated Agency, Agency, Project and Community Charitable Funds, LCF investments in the community totaled nearly \$4.2 million. Donors who established these funds made it possible for us to shore up essential services to those in greatest need, increase access to health care and mental health services, reduce hunger, advance scholars toward their futures and enhance our community's outdoor recreational areas.

(Grants disbursed from January 1 – December 31, 2021)

\*Includes federal funds disbursed from Licking County CARES Act Relief Fund, a temporary project fund

LCF's endowment saw notable growth in 2021, to nearly \$150 million in total assets through generations of gifts made by compassionate donors seeking to create positive impact and lasting legacy.

(Foundation assets as of December 31, 2021)



#### New Funds

Year after year, the Foundation's family of funds strengthen every aspect of life in our community. Each of our charitable funds is an inspiring reminder that our capacity to give is limited only by our imagination. In 2021, generous donors established 25 new funds, including one anonymous fund.

Robert Matthew Dix Fund – A community charitable fund established by Matthew Dix to support his favorite nonprofit organizations and charitable causes year in and year out.

Marcia W. Downes Scholarship Fund for A Call To College – A scholarship fund established by friends of Marcia W. Downes who wished to celebrate her retirement from The Works: Ohio Center for History, Art and Technology and honor her leadership, creativity, thoughtfulness, innovation and vision as the organization's Managing Director for more than 20 years.

While working for the Newark Campus Development Fund, Howard LeFevre asked Marcia to tour his museum, the Institute of Industrial Technology (IT)... and she got involved. She was offered the general manager position and the museum became The Works, which is now a Smithsonian Affiliate Institution. Marcia has also always made time to volunteer. She founded the Granville Junior Gardeners in 1988, is a regular in the kitchen at St. Vincent Haven and is a dedicated volunteer at A Call To College. This scholarship will assist graduating seniors of Newark High School who are active with A Call To College to further their studies at an accredited college, university, vocational/trade school or career focused certificate program. Marcia and her husband Jonathan have been in Licking County for 40 years and have three children and five grandchildren.

F. Trevor Gamble Fund – A community charitable fund established by F. Trevor Gamble to support the organizations and causes that he cares about most.

F. Trevor Gamble, known to many as "Trig." is professor emeritus of Denison University where he taught Physics and Astronomy from 1963 to 1996 after earning his PhD in Physics from the University of Connecticut. While at Denison, he served as Dean of Students during the 1970s and in 1983 was co-founder of the North Coast Athletic Conference (NCAC), a league that was a pioneer in gender equality and remains Denison's conference today. Trig was a Naval Aviator in the Korean War, making several night carrier landings and remained a Naval Air Reservist until 1981. In one of his most memorable war-time stories, he recalls when he and his fellow pilots outwitted an enemy submarine that was deliberately intercepting and muddling US radio transmissions. Trig and his wife Carolyn, an elementary school teacher, married in 1951 and were active in the Granville community. He served on the board of the United Way of Licking County for several years and was honored as "Volunteer of the Year" in 2004. He also served as Chairman of the Newark-Granville Symphony Orchestra. In addition, he was very involved with local Boy Scouts and Granville Presbyterian Church. Trig resides in Granville and has three children.

Chief James H. "Jim" Glover Scholarship Fund - A scholarship fund established by the Licking County Firefighters Association in memory of Chief James H. "Jim" Glover who died on March 30, 2020. This scholarship will assist Licking County residents or members of the Licking County Firefighters Association with either beginning or furthering their career in fire service/fire science and reimburse professional development and training for Licking County firefighters.

A 1967 graduate of Utica High School, Jim proudly served his country in the United States Marine Corps during the Vietnam War and returned home in 1970 to continue his service as both a volunteer and professional firefighter. He retired from

Defense Supply Center Columbus after 34 years of service and went on to serve as the Chief of Newton Township Fire Department for 20 years. Throughout his career, Jim was active in the community and had a passion for teaching others.

Jean Ann Hauer Fund – An unrestricted fund established by the Jean Anne Hauer Estate to address the current and future needs of our community now and forever. Jean Ann was born and raised in Newark and married her husband, United States Air Force Colonel Leslie Hauer, in 1956. A pilot during the Vietnam War, Col. Hauer was killed when his plane was shot down in North Vietnam and was awarded the Purple Heart. Upon her death. Jean Anne was buried alongside him in Arlington National Cemetery. She was a member of Christ United Methodist Church and P.E.O. Chapter EL and was also active with Monday Talks. Her favorite time of year was Christmas when she found joy in baking and sharing cookies with her friends and family.

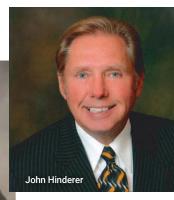
**Hinderer Family Foundation Fund** – A donor advised fund established by John and Mary Hinderer to support the nonprofits and charitable causes their family cares about most.

John is originally from Marysville, Ohio, but he has a heart for Licking County. In 1991, he purchased the Honda and Volkswagen dealership in Heath and has been the owner and operator ever since. He attributes the success of his dealership to the residents of Licking County and is proud that the dealership gives back to the Licking County area. The company is a generous supporter of the American Red Cross, United Way of Licking County and Big Brothers, Big Sisters. John has also been an important contributor to the shared Newark campus of Central Ohio Technical College and The Ohio State University. He served on COTC's Board of Trustees for 13 years and spent four years as the board chair. John and his wife Mary live in Granville and have five children.









Robert D. and Janet Schultz Jones Scholarship Fund - A scholarship fund established through the estate of Robert D. and Janet Schultz Jones. Mr. and Mrs. Jones were graduates of Newark High School and resided in Cincinnati. Robert served in the U.S. Marine Corps, worked for the Ohio State Highway Patrol and sold insurance for Nationwide. He passed away in 2020. Janet passed away in 2017. Their only child, a son, preceded the couple in death. Their scholarship assists graduates of Newark High School to continue their education at a college, university, technical or vocational school.

Brenda L. Kutan Fund - A community charitable fund established by Brenda L. Kutan to support her favorite nonprofit organizations and charitable causes. Brenda, who is a life-long Licking County resident, started her nearly 45-year career at Park National Bank just two weeks after graduating from Lakewood High School. She spent most of her career as the administrator in the executive office, first for Bill McConnell and later for Dan DeLawder. and it was Bill who first introduced her to the Licking County Foundation.

Brenda's husband Norm died in 2011 and she retired that same year. She had planned to move to Florida to be close to her sister, but it only took three weeks to realize Florida was not for her and that her home was in Licking County. Brenda's heart is in helping people and she is especially interested in helping veterans, first responders, people who participate in the Special Olympics and others with special needs. She also cares about supporting mental health, animals and the homeless community.

**Licking County Aging Program Fund** Supporting Visual Improvement – An agency fund established by the Board of Directors of Licking County Aging Program to provide professional eye care services including assessment, counseling, eye examinations and glasses to those who qualify within

Licking County; provide low vision aids with installation and training to Licking County residents who need help beyond that of their prescribed glasses; refer Licking County residents to professional eye care sources outside the Licking County area when professionally required; provide information to the public concerning the many kinds of visual assistance to those with visual impairments; and provide training in living skills and assist with potential employment of Licking County residents with visual impairments.

#### Ann Kiser Lowder Legacy Fund -

A designated agency fund established by Ann K. Lowder to celebrate the occasion of her 80th birthday, and to commemorate her retirement from Robbins Hunter Museum in 2019 after 13 years as its Executive Director. Ann was a teacher by trade, but has always had a passion for gardening, collecting art and antiques, restoring historic homes, writing and publishing about the antiques market and world travel. She has served on boards for Columbus School for Girls, Ohio Historical Society and Decorative Arts Center of Ohio and brought her fundraising skills to many Central Ohio nonprofits, including her tenure at Robbins Hunter Museum. She oversaw a variety of exhibits, roundtables and programs at Robbins Hunter Museum, giving the museum a presence throughout

Grants from this fund will provide support to Robbins Hunter Museum for programs which inspire knowledge and appreciation of the architecturally significant Avery-Downer House, its collections, gardens and the stories of people who lived there.

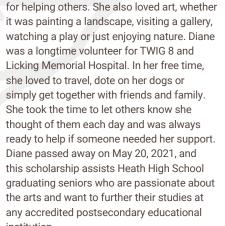
Diane Kay Martin Memorial Scholarship Fund - A scholarship established by Carrie Martin in honor and memory of her mother Diane Kay Martin, whose life was spent focusing on children.

Diane taught for many years at Heath City Schools until her retirement in 2012. This work invigorated her and fostered her passion it was painting a landscape, visiting a gallery, was a longtime volunteer for TWIG 8 and Licking Memorial Hospital. In her free time, she loved to travel, dote on her dogs or simply get together with friends and family. She took the time to let others know she thought of them each day and was always Diane passed away on May 20, 2021, and this scholarship assists Heath High School the arts and want to further their studies at any accredited postsecondary educational

Mental Health America of Licking County YES Clubhouse Fund – A project fund established by Mental Health America of Licking County (MHA) to support disaster recovery costs incurred by MHA for fire and smoke damage to the Youth Engaged in Service (YES) Clubhouse property. Funds will be used to defray costs of repairs and mitigations not covered by insurance but necessary to return the building to a useful state.

**B & J Mortellaro Fund** – A donor advised fund established by Brian and Janine Mortellaro to support the nonprofit organizations and charitable causes they care about most.

Brian and Janine joined the McDonald's family business 25 years ago and have since grown their business from just six stores to 16. Additionally, Brian currently serves on boards for Licking Memorial Health Systems, Central Ohio Ronald McDonald House and John Carroll University: Janine serves on the Governing Committee for the Licking County Foundation. Brian and Janine have been inspired by the great sense of pride throughout Licking County and want to help people in the community gain access to a good education and services that will help everyone grow and thrive. They have lived in Licking County for 21 years and have three





Robin H. and Michael H. Murphy Fund -A donor advised fund established by Michael and Robin Murphy to support the nonprofit organizations and charitable causes they care about most. Michael and Robin Murphy grew up in Newark

and Springfield (South Vienna) respectively. Mike graduated from Miami University in Oxford, Ohio and owns and operates M. H. Murphy Development Company, a residential real estate development company in Columbus, Ohio. Robin graduated from The Ohio State University with further studies at Ohio Dominican. Robin's career took her from medical sales to school librarian. Mike and Robin have lived in Dublin, Ohio since 1989 and their charitable interests range from helping animal causes to helping the needy through causes like food pantries and homeless shelters. Supporting disaster relief and refugee causes such as Samaritans Purse are new interests. Mike serves on the Board of Cancer Support Community of Central Ohio and Robin volunteers as a docent at the Columbus Zoo and Aquarium.

Roney J. Murphy Foundation Fund - A donor advised fund established by Roney J. Murphy to support the nonprofit organizations and charitable causes he cares about most. Roney was born and raised in Newark, Ohio where he graduated from Newark High School in 1979 before attending The Ohio State University. President of Mid-Ohio Development Corporation since 2002, Roney has lived in Granville, Ohio since 1981.

Ghiloni Educational Award - A scholarship fund established by Art and Annette Ghiloni upon the occasion of Art's final season as the Girls Varsity Volleyball Coach at Newark High School. Art and Annette both have strong ties to Newark/Licking County and the sport of volleyball. A graduate of Newark High School. Art began his coaching career at The Ohio State University at Newark where he retired after 25 years. He then went on to coach at Newark High School. Annette is a graduate of Newark Catholic High School and was on the state championship team in 1979. Art and Annette have been married for four decades and have two children. Both are Newark High School graduates, and both have gone on to coach volleyball. Art believes that learning to work as an effective team builds skills that will last a lifetime. He and Annette also enjoy running into former volleyball players and hearing about how they've found success after high school. This award will support higher education for volleyball players who

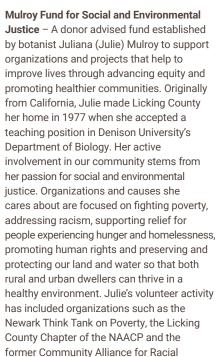
NHS Varsity Volleyball "PASS IT ON"

**Northridge Athletic Boosters Facilities** Improvement Fund – A project fund established by the Northridge Athletic Boosters of Licking County to renovate the athletic facilities of Northridge Local School District. It is intended that funds will be allocated first to improve the outdoor facilities at Northridge High School. The objective of the Boosters is to promote and support the athletic programs recognized by the Northridge School Board.

have served their community, worked to

academic record through high school.

support themselves and maintained a strong



Kathleen A. Murphy Foundation Fund -A donor advised fund established by Kathleen A. Murphy to support the nonprofit organizations and charitable causes she cares about most.

Justice (CARJ).

Patrick W. and Cathy A. Murphy Fund -A donor advised fund established by Patrick and Cathy Murphy to support the nonprofit organizations and charitable causes they care about most.





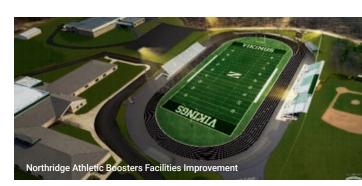








- ART GHILONI



Cyril G. and Barbara A. Ransopher Fund -A designated agency fund established by Barbara A. Ransopher to support the operations of important community charitable organizations for generations to come: A Call To College, Behavioral Healthcare Partners of Central Ohio for Moundbuilders Guidance Center, The Dawes Arboretum, Licking County Historical Society, Licking Memorial Hospital, Newark Campus Development Fund, Newark Midland Theatre Association, Newark Granville Symphony Orchestra and United Way of Licking County.

Barbara studied at The Ohio State University where she met her husband, Cyril. They moved to Newark in 1961 where Cyril became director of Moundbuilders Guidance Center and Barbara was a homemaker, caring for their two children, Elizabeth and David. While her children were in school, Barbara got actively involved in the community, as a volunteer at libraries within Newark City Schools, with Newark Music and Study Club and TWIG 14 at Licking Memorial Hospital. A former member of the PEO Chapter DL, she supports the Alethea E. Sleight PEO Chapter DL Scholarship Fund to ensure the PEO's mission to provide educational opportunities to local women is carried out. She is determined to help youth in our community reach their educational goals. Barbara also supports the restoration of the Louis Sullivan Building and believes in the importance of preserving the arts for our community.

"It doesn't make a difference how much you have. It may be ten dollars. It may be a hundred dollars, or even more than that. It's being a part of something great that is happening within our county that matters."

- BARBARA A. RANSOPHER

Shipley Family Fund - A donor advised fund established by Scott Shipley to support the charitable organizations and causes most important to the Shipley family. Scott said he and his family decided on a donor advised fund with the Licking County Foundation both for the benefits to the community and to help simplify his family's annual giving. Scott started his career working for Westfield Insurance in Medina County and moved to Nashport in 1988 to join his dad's agency. He and his wife Jody moved to Newark in 1993 where they've lived ever since. Scott is now an advisor for NFP Property and Casualty Insurance. Their three children are all graduates of Newark High School. Scott served on the Rotary Club of Newark-Heath board for six years and served a term as club President. The Shipley family's charitable interests include, but are not limited to, The Midland Theatre, Licking Memorial Hospital, Mental Health America and First United Methodist Church of Newark.

Richard and Sally Uhde STEM Scholarship **Fund** – A scholarship fund established by

Richard and Sally Uhde, who each majored in a STEM field for their undergraduate degrees and who each worked in STEM professions. They are longtime residents of Johnstown, Ohio where they raised a son and a daughter, who both graduated from Johnstown-Monroe High School and then the United States Naval Academy where both also majored in a STEM field. The scholarship assists current full-time undergraduate college students who have successfully completed at least one year of post-secondary education (with preference given to those who were in a STEM field), who will be or are attending The Ohio State University (any campus) or Marietta College as full-time students, who have declared a major in a STEM field and have a GPA of at least 2.5. The scholarship may be renewed for up to six semesters provided the student continues to meet all required criteria.



#### On The Old Home Stretch Challenge

Fund - A project fund established to support the third and final restoration phase of the Louis Sullivan Building of Newark-including interior renovation and accessible annex completion. The fundraising goal is \$3.1 million. For over a century, the building has been more familiarly (and affectionately) known among local residents as "The Old Home." In fact, the mosaic at the entrance displays this nickname twice. It's within a pyramid — the company's logo—and behind it in gold lettering. At the starting gate in 2013, Licking County Foundation was prepared for an endurance race. The good news is that we're on "The Old Home" stretch! There's a dedicated and enthusiastic team of board members, staff, volunteers and funders leading this effort.

If you would like to learn more about this project fund and ways to support it, please contact Connie Hawk at connie@thelcfoundation.org or 740.349.3863 x105.



#### On The Old Home Stretch

#### A Fund to Restore Newark's National Treasure

**Restoration Overview:** The adaptive reuse of the Louis Sullivan Building of Newark will celebrate the building's historic architecture and create a community resource that will bring new life to the building, downtown Newark and Licking County. The first floor will be home to the county's tourism center. The second floor will house the offices of Explore Licking County. The basement will include public restrooms and exhibits. The building will also serve as a public gathering place with meeting areas, exhibits, retail space and public restrooms. In order to achieve full accessibility for the bank, the building which abuts the bank's west wall will be rehabilitated to create an annex with accessible stairs and an elevator to provide access to all three levels of the Sullivan Building.

Progress Recap: The project was divided into three phases—here's a recap of the progress made to date:

- Phase 1 is complete. Work consisted of developing a comprehensive restoration master plan, rehabilitating the basement, and purchasing an adjacent building.
- Phase 2 is complete. Work consisted of restoring the iconic exterior and leveraging generosity. In 2017, a challenge grant helped raise most of the funds needed to start this phase.
- · Phase 3 is the current and final phase of the project. Work will consist of restoring the banking floor, creating functional tourism offices and affording opportunities to all-including interior renovations and completion of the accessible annex.

**Another Investment from** The Jeffris Family Foundation: The Licking County Foundation was honored to announce in August 2021 that the project received a \$1.1 million matching challenge grant from the Jeffris Family Foundation to support the final stage of restoration-or what we're calling the "On The Old Home Stretch" campaign. In order to meet the challenge and receive the funds, the Foundation is launching a campaign to raise an additional \$2.2 million. This generous gift is restricted to the interior renovation and the community match must be

**Additional Investments:** The challenge grant has been bolstered by generous capital support from the State of Ohio and by several generous donors who have stepped up with leadership gifts to get the campaign off and runningincluding the Ohio History Fund and The Columbus Foundation.

raised by June 30, 2024.

**Budget & Fundraising Goal:** The total budget for Phase 3 of the restoration is \$6.1 million: \$3.8 for the interior and \$2.3 for the annex. The remaining fundraising goal is \$3.1 million.

**Construction & Timeline:** Construction will take about a year. The goal is to celebrate the grand opening in 2024. The rehabilitation of the Sullivan Building will be another tool in Licking County's tool box of architectural assets and community resources.

#### **Existing Funds**

These sustaining charitable funds continued to grow while providing hope and changing lives across Licking County in 2021. This list includes funds in existence from January 1 -December 31, 2021.

#### **Unrestricted Funds**

Created by donors to allow the Foundation the broadest flexibility in addressing the community's most urgent needs and emerging opportunities.

H.E. (Roy) Alban and Jane Alban Fund Thomas L. Brooke Fund Katherine B. Camlin Memorial Fund Robert and Nancy Dix Fund **Evans Memorial Fund** Feightner Family Fund Ralph E. Fitch Memorial Fund Robert H. Flory and Sylvia Sinsabaugh Fund Willard E. and Alma B. Harold Fund Jean Anne Hauer Fund\* Shirley A. Johnson Fund Licking County Foundation Unrestricted Fund Bill E. Mitchell Memorial Fund Louis A. Mitchell Family Fund Tittica Roberts Mitchell Fund JoAnn Phillips Memorial Fund Wayne L. Roelof Memorial Fund Roger Roth Memorial Fund William Doubet Schaffner Fund Cecil Sebold Memorial Fund Howard H. Thompson, Jr. Fund George Vaia Fund Lula Vaia Memorial Fund WCLT Community Fund

\*New in 2021



#### **Field of Interest Funds**

Created by donors to provide ongoing support to a particular field, broad purpose, geographic area, specific cause or issue.

Constance C. Baldwin Fund – Physical, educational, cultural and recreational opportunities and assistance to benefit and support children

Dennis Frey and Melody Bascom Frey Student Travel Grant Fund – International travel grants for individual students or a student group from Newark High School or Watkins Memorial High School

K-9 Bernie Frey and Sergeant Dennis Frey Police Equipment Grant Fund – Dogs for K-9 units, specialized training or equipment for any Licking County Law Enforcement Agency

Marguerite Halpine Heppenstall Fund – Medical care of indigent children, scholarships for worthy students, medical research and the establishment and maintenance of community recreational facilities

Thomas M. Kier Memorial Fund – Needs of the visually and hearing impaired, diabetes research, mental and physical health of children with disabilities

Mary S. LeFevre Fund – Education and/or educational resources for the children of Buckeye Lake

**Tibbie Leslie Fund** – Foreign travel grants for teachers in Licking County

**Licking County Trails Fund** – Preservation, promotion and maintenance of the recreational trails in Licking County

Lift All Voices Fund for Diversity, Equity and Inclusion – Professional development and capacity building for community leaders and decision makers to make progress in diversity, equity and inclusion

Alice McFadden and Jack Barnett
Fund – Care and comfort of children with
special medical needs

William E. and Annie S. Miller Memorial Fund – Medical care of needy children in Licking County

William S. and Sue O. Moore Fund –
Non-operating and non-recurring
beautification projects in parks and public
land within the City of Newark

John A. and Dorothy E. Ruff Fund -

Nationwide Children's Hospital, and basic needs of residents of Harrison Township (Ohio)

J.P. Shai, II Fund – Promotion of the arts

Katharyn Wickham Shannon and Ora C. Shannon Memorial Fund – Horticultural projects to beautify Licking County

Ernestine and John David Spencer

Memorial Fund – Education and care of low-income children

Daniel and Sharon Stricker Fund – Recreational and educational activities for youth with preference given to economically disadvantaged children

John Tegtmeyer Memorial Fund – Health and wellness, outdoor leadership and education and music performance and education

Fred B. Wollins Memorial Fund – Improvement, promotion or beautification of downtown Newark

#### **Agency Funds**

Created by local charitable organizations to provide ongoing support for their operations and programs.

Camp O'Bannon Improvement

**Endowment Fund** Centenary United Methodist Church at Granville Legacy Endowment Fund Davis-Shai House Fund Dawes Arboretum Fund Food Pantry Network of Licking County Fund Food Pantry Network of Licking County **Endowment Fund** Goodwill Industries Fund Granville Public Library Association Endowment Fund Granville Public Library Association Gifts Fund **Grow Licking County Workforce** Development Fund Johnstown Area Community Foundation Fund Paddy K. Kutz Community Mental Health Fund LEADS Fund - LEADS Community Action Agency Licking County Aging Program Foundation Fund Licking County Aging Program Fund

Supporting Visual Improvement\*

Disabilities Endowment Fund

Licking County Board of Developmental

Fund in Recognition of Carol Bradley

Licking County Coalition of Care Endowment

Licking County Coalition of Care Reserve Fund

Licking County Coalition for Housing Fund

Licking County Courthouse Lighting Fund

Licking County Library Fund Licking County Library Endowment Fund Licking County Library Frances M. Banton Fund Licking County Library Jessie C. Thomas Fund Licking County Spay/Neuter Fund Licking County Veterans Memorial and **Education Center Fund** Licking Park District Fund Licking Park District Boyd Wilkins Reserve Fund Licking Park District Palmer Road Swamp Preserve Fund Mental Health America of Licking County Fund Midland Theatre Endowment Fund Mound City Little League Fund Newark-Granville Symphony Orchestra **Endowment Fund** Newark High School Sinfonia Fund Par Excellence Learning Center Fund Reese Adult Day Care Center Fund Ronald McDonald House Charities of Central Ohio Fund Southwest Licking Schools Educational Foundation Fund United Way of Licking County Community Fund United Way of Licking County Endowment Fund Weathervane Playhouse Endowment Fund Welsh Hills School Endowment Fund Welsh Hills School Fund The Woodlands Family Counseling Services Foundation Fund The Woodlands Center for New Beginnings Capital Campaign Fund YMCA Foundation Fund

#### **Project Funds**

\*New in 2021

Created to hold contributions raised for a specific purpose until disbursements are made to cover the costs of the project.

YMCA Foundation Endowment Fund

Canal Market District Fund\*\* – Construction of the Canal Market District in downtown Newark's south side

**Don Edwards Park Improvement Fund** – Upgrade baseball fields

Friends of Sullivan Community Projects
Fund – Promote awareness and foster
appreciation of the Sullivan Building

A Home for Central Ohio Youth Ballet Fund – Procure, renovate and maintain a facility

Horns Hill Park Improvement Fund – Upgrade downhill mountain bike trails

Licking County CARES Act Nonprofit Relief Fund – Support nonprofits battling through economic challenges due to the pandemic and state mandates



Licking County COVID-19 Relief Fund – Support residents whose basic needs are going unmet due to the pandemic

Mental Health America of Licking County YES Clubhouse Fund\* – Support disaster recovery costs incurred for fire and smoke damage to the Youth Engaged in Service (YES) Clubhouse property

Northridge Athletic Boosters Facilities Improvement Fund\* – Renovate the athletic facilities of Northridge Local School District

**Pickleball Facilities Fund** – Construction of public pickleball courts on Sharon Valley Road

On The Old Home Stretch Challenge Fund\* – Support the third and final restoration phase of the Louis Sullivan Building of Newark

Lou and Gib Reese Ice Arena Expansion
Fund – Expansion of the ice arena facility

Saving the Sullivan Fund – Restoration of an architectural treasure in downtown Newark

\*New in 2021

\*\*Retired in 2021

#### **Designated Agency Funds**

Created by donors to provide permanent, continuous support to particular nonprofit organizations or programs.

Albright-Rieder Fund for Bishop Flaget Scholarships – Tuition assistance for students

Alford Family Ice Sports Fund – Scholarships and/or equipment for individuals who otherwise would not be able to play hockey at the Newark Ice Hockey Arena

Alpha Chi Omega Legal Assistance Fund – The Center for New Beginnings

Lucy E. Cotterman Memorial Fund – Licking County Humane Society

Pam DeVaul Giving Back Fund – Village of Hebron, Lakewood Local School District

Elias and Bertha Edwards Fund – Croton United Methodist Church, Croton Church of Christ, Hartford Library Association Clarence W. and Grace Marie Feil Fund – Second Presbyterian Church, Marshall University, Ohio University/Ironton Branch

Flory Park Fund – Improvement of Flory Park

Patti Guanciale Fund – Newark Catholic High School library

John Garlinger Hazlett Fund – Buckeye
Valley YMCA, First United Methodist Church
(New Lexington), First United Methodist
Church (Newark), Licking County Historical
Society, Licking County Humane Society,
Newark High School, Phi Delta Theta
Fraternity Education Fund, Tuberous
Sclerosis Alliance

Dr. Henry Lynn Hook Fund – Central Christian Church (Newark), Dr. Henry Lynn Hook Medical Scholarship, Herman S. Bauman Scouting Achievement Award, Hospice of Central Ohio, Licking County Alcoholism Prevention Program, Licking County Foundation Unrestricted Fund, Licking County Historical Society, Licking County Humane Society, Respiratory Therapy Department of Licking Memorial Hospital, Navy-Marine Corps Relief Society, The Salvation Army, Tuberous Sclerosis Alliance, United Way of Licking County, The Works

"I Need" Principal's Fund – Newton Elementary School, Utica Elementary School

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Darrell S. Jones Fund – Scholarships to COTC/OSU-N, Second Presbyterian Church

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**Licking County Historical Society Fund** – Unrestricted support for operations and programs

Licking County Independent Insurance

Agents Fund – Licking Memorial Hospital,
United Way of Licking County

**Ann Kiser Lowder Legacy Fund\*** – Robbins Hunter Museum programs

Robert and Grace Luikart Fund – Camp O'Bannon, Spencer House

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A Call To College, A Special Wish Foundation-Newark Chapter, Big Brothers Big Sisters, The Center for New Beginnings Shelter, Camp O'Bannon, Mental Health America of Licking County, Par Excellence Academy

**Selma Markowitz Fund** – Hospice of Central Ohio

McConnell Fund - A Call To College

**Louis A. Mitchell Fund** – Annual spring trip to Washington DC for all 8th grade students in Newark City Schools

Newark Campus Endowment Fund – Scholarships and other campus uses

Newark Campus Property Fund – Campus property on Sharon Valley Road

J.L. Phillips / Newark Kiwanis Club
Endowment Fund – Camp O'Bannon,
Licking County Sports Association and other
qualifying youth programs

Betty and Tom Powell Fund – Camp O'Bannon, Licking County Foundation Unrestricted Fund, Mental Health America of Licking County, Second Presbyterian Church (Newark)

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**Kathleen Reed Memorial Fund** – Language arts education at St. Francis de Sales Junior High School

**David E. Reese Endowment Fund** – A Call To College

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Reese Evans The Works Endowment Fund – The Works

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\*New in 2021

#### **Scholarship Funds**

Created by donors to help students across Licking County achieve their academic goals.

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\*New in 2021

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Foundation's mission.

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these affiliate foundations whose grants
are in harmony with Licking County

The John and Mary Alford Foundation
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Created by donors who want to ensure a positive future for our community through their estate or financial plans. If you have made plans to leave a gift to the Foundation and wish to be added to this list, please let us know.

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"The pandemic has made us more cognizant of the pre-COVID needs and also the new suffering within our society brought on by COVID. Philanthropy is even more important today to help address these needs and suffering."

- NOBLE SNOW, LICKING COUNTY FOUNDATION GOVERNING COMMITTEE CHAIR



# Another Outstanding Year for Continued Generosity and Creating New Legacies

We're grateful to people across Licking County who continued to live life forward through gifts that help us improve lives. In 2021, generous contributions were made to establish funds; build existing funds; celebrate special people or milestones; and support our community through the Foundation's programs, initiatives or Unrestricted Fund.

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Wayne Pattie Weisent Our grandsons, Peyton and Riley Wheeler

A kind heart is a fountain of glad making everything in its vicinity

This fountain was donated by a

friend of the Licking County

Foundation for all to enjoy.

Washington Irvin

freshen into smile

In Memory of Carolyn Aiken Corrine Ailes Joyce A. Barbour William Bell Marlene M. BeVier Pamala Jane BeVier Nellie Bibler Rev. David Black **Bob Booth** Linda Bowman John Cassell Jim Cartner Frances Chadwell **Bob Cloar** John Cocanour Bryan Cramer Beth Barton Eckels

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## Grants

#### Listening, Learning and Moving Our Community Forward... Strategically

Since our founding, Licking County donors have acted on the belief that making sure our nonprofit organizations have the capacity to serve our community effectively will help create a community where everyone can thrive. As a result of intentional and frequent engagement with the nonprofit community, Licking County Foundation continuously gains new insights into how organizations of many shapes and sizes meet a broad and complex array of needs across Licking County. We convened group conversations with nonprofits and community partners, reviewed data supplied by charitable organizations and engaged regularly with our grant partners. By listening to these stakeholders and asking what support strategies we could offer "beyond the check," Licking County Foundation further developed our partnership approach to philanthropy. This trust-based model fosters continuous learning, systemic equity, mutual accountability and deeper relationships with our grant partners in service to our community, while directing donor investments in ways that allow greater focus by the nonprofits on their important work. Thanks to our donors who made a variety of grantmaking programs possible from a variety of funds.

#### Strategic Grants\*

Awarded through community, capital, strategic, multi-year and other grant programs, this discretionary support helps area nonprofits meet the ever-changing needs of our community: to respond to new programs, emerging needs and innovative services.

American Red Cross – For general operating support

#### **Behavioral Healthcare Partners of Central**

Ohio, Inc. – For general operating support, specifically to help create a Homeless Outreach Specialist position

#### Big Brothers Big Sisters of Licking & Perry Counties – To support physical, educational,

cultural and recreational opportunities and assistance to benefit and support children through mentoring programs in Licking County

#### Boys & Girls Club of Central Ohio, Inc. -

To support general operating needs and recreational and educational activities for youth through the Newark Clubhouse program

#### Camp O'Bannon of Licking County, Inc. -

To support general operating needs and assistance to benefit and support children through the Camp O'Bannon summer program

#### Canal Market District and Enterprise Hub – For general operating support

Children's Defense Fund Freedom

Schools of Licking County – For general operating support

City of Newark – To support park improvement projects within the city, including beautification, improved access and compliance with the Americans with Disabilities Act

#### City of Newark, Division of Fire/EMS -

To support the purchase of a new utility task vehicle (UTV) to assist first responders in reaching emergencies throughout the bike trail system

#### Columbus Council on World Affairs -

To support the availability of the Global Scholars Diploma program in Licking County

Crossroads Crusaders – To support the purchase of food and other essentials for distribution to people who are unsheltered





"Funding from the Licking County Foundation allowed the Canal Market District to increase efforts placed on marketing our food access programs, which are vital to the mission of increasing food access in our community. In 2021, the Canal Market District distributed over \$15,000 in SNAP dollars and nearly \$14,000 as a matched incentive for SNAP shoppers to use on purchasing fresh fruits and vegetables. The pandemic also helped Canal Market District realize that a willingness to be flexible and creative in providing our essential services is so important. We continue to explore online and other platforms to increase opportunities for the community to access healthy food. Increased flexibility will allow more people to purchase local food and vendors to increase sales and grow their business."

-Bailey McCoy, Canal Market District

**The Dawes Arboretum** – For general operating support

Explore Licking County – To support promotion of the Licking County arts sector as pandemic restrictions are lifted

**Fostering Further** – For general operating support

#### Friends of the Licking County Library, Inc. -

To support physical, educational, cultural and recreational opportunities and assistance to benefit children through the Dolly Parton Imagination Library

**Granville Police Department** – To support training needs for Licking County K-9 officers

#### **Greater Buckeye Lake Historical Society –**

To support Historical Society Boat Tour expenses, as tours resume for the public

#### Habitat for Humanity MidOhio – To support Habitat programs in Licking County, including establishing a ReStore

**Hebron New Life United Methodist Church** – To support the New Life Baby Pantry

**Hospice of Central Ohio** – For general operating support

I Am Boundless, Inc. – To support youth programming at the Licking County campus



"One of our Boundless fundamental beliefs is "find a way." 2020-2021 required our team to think outside of the box and find a way to continue serving our clients while many other service providers shut down during the pandemic. It was a challenge, but we faced it head on to help the people we serve continue to make both behavioral and academic gains.

-Melissa Naegele, I Am Boundless



**Kingdom Pillars** – For general operating support related to the Project HOME facility

#### Kirkersville United Methodist Church –

To support the basic needs of Harrison Township residents

#### **Licking County Aging Program -**

To support LCAP programs assisting residents of Harrison Township and to support the purchase of personal hygiene items for Licking County seniors

#### **Licking County Alcoholism Prevention**

Program – For general operating support Licking County Board of Developmental Disabilities: to serve the unmet needs of Licking County children with developmental disabilities

Licking County Board of Developmental Disabilities – To support the unmet needs of children with developmental disabilities in Licking County

#### **Licking County Champions Network -**

To support the purchase of food and other essentials for distribution to people who are unsheltered

#### Licking County Coalition for Housing -

To support housing assistance programs serving Licking County residents

#### **Licking County Coalition of Care -**

For general operating support, and to provide assistance with the basic needs of Harrison Township residents

**Licking County Community Center for 60+ Adults** – For general operating support

#### Licking County Community Health Clinic -

To support the purchase of medicine and supplies for Licking County residents without health insurance or adequate resources



"I am truly grateful and humbled by the generosity of the Foundation and those making the determinations as I know there are many important needs within our community. Many prayers have gone up over this decision. So thankful I get to do what I do and be a part of making an even larger impact within our county and community."

- Lori Hubble, Look Up Center

#### **Licking County Health Department –**

To support the Child Safety Seat Program and other health equity and health access initiatives

**Licking County Jail Ministries** – For general operating support of the Vertical 196 program

#### Licking County Job & Family Services -

To support the unmet medical, dental and mental and behavioral health needs of Licking County children

**Licking County Players** – For general operating support

#### Licking Memorial Health Foundation -

For horticultural projects to beautify Licking County

**Licking Park District** – To support preserving, promoting and maintaining the recreational trails in Licking County

#### Licking/Knox Goodwill Industries -

For general operating support of Licking County programs

**Look Up Ministries** – To support capital needs, specifically HVAC updates and building expansion for the Trades Program

#### Mental Health America of Licking County, Inc. – For general operating support

Mid-Ohio Food Collective – To support access to fresh produce in partnership with Food Pantry Network of Licking County

#### Grants CONTINUED

**Nationwide Children's Hospital** 

Foundation – For general operating support

**Newark Development Partners** – To support the Arcade Renovation Project

**Newark Organization for the Creative** 

Arts – To support the development of the Newark Organization for the Creative Arts (NOCA) space

Newark-Granville Symphony Orchestra – For general operating support

Newborns in Need – Greater Newark, Ohio Chapter – For general operating support

#### OhioCAN (Change Addiction Now) -

To support purchase of food and other essentials for distribution by Newark Homeless Outreach

#### Pataskala Community Outreach -

To support the purchase of food and other essentials for distribution to Licking County residents in need

Pathways of Central Ohio – To support capacity building activities of succession planning and strategic planning

**St. Vincent de Paul Housing Facilities, Inc.** – For general operating support

The Salvation Army – To support the school supply drive for Licking County students and for general operating support of the emergency shelter

**The Turban Project** – For general operating support

The Woodlands Serving Central Ohio, Inc. – For general operating support







The Works: Ohio Center for History, Art & Technology – To support the Smithsonian Habitat Exhibit, in honor of Marcia Downes

**Together We Grow, Inc.** – For general operating support

**Tri-Village Christian Church** – To support the basic needs of Harrison Township residents

**United Way of Licking County** – To support the United in PRIDE initiative

Walking Wild Rescue, Inc. – For general operating support of new facility

#### **West Licking County Family YMCA -**

To support the basic needs of Harrison Township residents

West Licking Special Olympics – For general operating support of programs benefiting Licking County residents

Whole Living Recovery – For general operating support

#### Wyatt Adkins Heart Organization -

For capital improvements at Legacy Park in Hanover

\*Grants supported by Unrestricted and Field of Interest funds

"When there is a need, you have to respond with everything you have. We did this during the pandemic and every day. We helped thousands with the face masks and headwear to keep them safe! Always a gift of love freely given."

-Kathy Braidich, The Turban Project

#### Multi-Year Grants\*

Licking County Foundation piloted a
Multi-Year grant program from 2019-2021.
Throughout the three-year cycle, grant
partners redirected time and resources
from writing annual proposals to accessing
"support beyond the check" opportunities—
such as technical support, capacity building
training, an organizational assessment and
other resources to help strengthen their
effectiveness and impact. Placing more
emphasis on the work and needs of the
organization was well-received by these
grant partners and makes the most of
the investment of our donors.

Buckeye Valley Family YMCA – To support the All For One Camp, an inclusive summer day camp, which welcomes children with many types of developmental disabilities to participate in a traditional camp

Children's Defense Fund Freedom Schools of Licking County – To support a six-week summer enrichment program, which provides books, training, stipends for staff members, field trips, classroom and administrative supplies and two healthy meals and a

Licking County Aging Program - Center for Visual Improvement Program - To

snack daily

support a program of Non-Senior Eye Care Services and provide the full spectrum of professional eye care services for eligible Licking County residents under the age of 60; and the Low Vision Aids Program, which provides resources beyond prescribed glasses

Licking Memorial Health Systems – To support the Children's Dental Clinic and Food Prescription Program, both of which serve uninsured, low-income children in Licking County

#### Mental Health America of Licking County -

To support programs that serve youth, including prevention, early intervention and other support to address the mental and behavioral health of children, youth and families

"This unexpected grant is the best kind of surprise...With your generous partnership, we will continue to focus on our mission to promote and continually reinforce mental health and wellness through education, prevention and advocacy and eliminate the stigma of mental health issues in our community. We appreciate your recognition that we are part of the 'ripple effect of hope and possibilities' in Licking County... The Foundation's generosity astounds me! Thank you for believing in the work we do."

Photo of YES Clubhouse provided by Mental Health America

-Penny Sitler, Mental Health America of Licking County

#### **Newark Midland Theatre Association -**

To support the Arts For All and Yellow Bus Series programs, which are arts and cultural events that engage young people and families, including individuals who are striving to improve their life situations

#### Newark-Granville Symphony Orchestra -

To support Community Outreach programs for youth that not only provide exposure to music but also enhance skills such as teamwork, discipline and creative problem-solving among local students

#### Ohio State Legal Services Association -

To support the Children's Legal Assistance Program in Licking County through Southeastern Ohio Legal Services (SEOLS), providing legal help for low-income families with children ages 3-18, including children with learning and other disabilities that may have been a barrier to their success in school

Ronald McDonald House Charities of

Central Ohio – To support the Helping Hands program, designed to provide nights of rest for families of seriously-ill children from Licking County staying at the Ronald McDonald House in Columbus

\*Grants supported by Field of Interest funds

#### Random Acts of Kindness Grants\*

In an effort to support a wide variety of educational activities and community initiatives, Licking County Foundation provides one-time Random Acts of Kindness grants to organizations that support those in need or encourage diverse groups of citizens to gather, learn together and grow.

American Red Cross – To support the humanitarian efforts related to Afghanistan as well as disaster relief for Southern and Midwest tornadoes

Buckeye Valley Family YMCA – To aid in the replacement of items stolen during the Summer Day Camp

#### City of Newark, Division of Fire/EMS -

To use as needed in honor of Chief Patrick Connor and his parents

Friends of the Licking County Library, Inc. –
To support the Dolly Parton Imagination
Library in honor of Babette Wofter's

retirement

Licking County Educational Service Center -

Licking County Jail Ministries – To replace a stolen catalytic converter in one of their fleet

Licking County Job & Family Services – To support the Families Helping Families

holiday program

To support the Sensitive Santa event

Licking County Library – To support the Licking County Veterans Project overseen by Doug Stout **Look Up Ministries** – To support the Thanksgiving meal delivery program for families in need

Main Place – To support their mission of serving those who experience serious and persistent mental illness in a peer-run mental health and wellness center, rather than in a state psychiatric institution or other restrictive living environment

#### **Mental Health America of Licking**

**County, Inc.** – To support holiday activities for Compeer program participants

#### Newark Church of the Nazarene -

To support the purchase of supplies for the unsheltered distributed during their "We Love Wednesday" programs

Newark Citizen Police Academy – To purchase products or materials to make care kits for unsheltered people in Newark

Newark Police Department – To use as needed in memory of Police Chief Steven Baum

#### Pataskala Community Outreach -

To support the purchase of a Thanksgiving meal for ten families

United Way of Kentucky – To support services for families impacted by the devastating tornado event

Young Leaders of Licking County
Giving Fund – To support a Community
Partnership

\*Grants supported by Unrestricted Funds

#### Grants CONTINUED

#### **Donor-Interest Grants\***

Awarded through a variety of funds which reflect donor interests and goals, these grants support important programs and services and sustain the operations, projects and programs of these vital organizations.

A Call To College A Kid Again

A Special Wish Foundation, Newark Chapter Alzheimer's Association, Central Ohio Chapter Athletics Baseball Association

Behavioral Healthcare Partners of Central Ohio, Inc.

Big Brothers Big Sisters of Licking & Perry Counties

Bishop Flaget School **Blessed Sacrament Church** Blessed Sacrament School Bonita Bay Veterans Council Boys & Girls Club of Newark

**Brandon Baptist Church** The Breathing Association

Buckeye Valley Family YMCA Cambridge Area YMCA Foundation

Camp O'Bannon of Licking County, Inc. Canal Market District and Enterprise Hub Capital University

Center for Disability Services



"Titus found his 'fur-ever' home in October 2021. He came to LCHS through our humane agent program after being severely neglected, found outside in the middle of the heat in August tied up with a chain and unable to move. A boxer, he should have weighed around 70 pounds, but weighed just 46 pounds when we took him in. He was covered in dry mud, had scars and hair loss all over his body and was flea and tick infested. In the 2.5 months he spent in the care of our medical staff, Titus not only gained weight and energy, but he also learned to trust that there were humans who would love him."

City of Newark City of Newark, Division of Fire / EMS

Clintonville-Beechwold Community Resources Center

Central Ohio Technical College

Croton Church of Christ

Croton United Methodist Church

The Dawes Arboretum

**Denison University** 

The Dictionary Project

Family Health Services of East Central Ohio First Presbyterian Church of Granville First United Methodist Church

The Food Pantry Network of Licking County

Fostering Further

Foundation for Hospice of Central Ohio

Friends of Fakahatchee, Inc. Granville Public Library

Groundswell International

**Guadalupe Center** 

Hartford Library Association

Heartbeats for Life

Hospice of Central Ohio I Am Boundless, Inc.

Kingdom Pillars

Laces of Love

Lakewood Local Schools

Licking County Aging Program

Licking County Alcoholism

Prevention Program Licking County Board of

**Developmental Disabilities** 

Licking County Coalition for Housing

Licking County Coalition of Care

Licking County Historical Society

Licking County Humane Society Licking County Jail Ministries

Licking County Library

Licking Land Trust

Licking Memorial Health Foundation

Licking Memorial Hospital

Licking/Knox Goodwill Industries Look Up Ministries

Madison Health Foundation

Marshall University Foundation, Inc.

Mental Health America of Licking County, Inc. Mid-Ohio Food Collective

Missionary Maintenance Service, Inc.

Nationwide Children's Hospital Foundation Navy-Marine Corps Relief Society

New Lexington United Methodist Church

Newark Campus Development Fund

Newark Catholic High School

Newark Catholic High School Foundation

Newark Central Christian Church

Newark City Schools

**Newark Development Partners** 

Newark High School Booster Club Inc. Newark Midland Theatre Association

Newark Sport and Event Commission

Newark-Granville Symphony Orchestra



"The pandemic taught us just how much this community can rally around each other! Not only did we have a severe illness to go through, but two days later we had a devastating flood that destroyed major portions of our community. We were blessed that we were able to continue to serve every single day, and thanks to our amazing donors and volunteers we were even able to expand into three other cities in the county during that time to meet the needs."

-Lt. Kaitlyn Haddix, The Salvation Army of Newark

Newton Fire Department North Fork Local School District

Ohio Cancer Research

Ohio Farm Bureau Foundation, Inc.

Ohio State University Foundation

The Ohio State University at Newark

Ohio University Southern

Par Excellence Academy

Phi Delta Theta Foundation

PLAN of Central Ohio

Safe Kids Worldwide

St. Francis de Sales Church St. Francis de Sales School

St. Jude Children's Research Hospital, Inc.

St. Vincent de Paul Housing Facilities, Inc.

The Salvation Army

The Salvation Army of Lee, Hendry

& Glades Counties Samaritan's Purse

Second Presbyterian Church

Serenity Street Foundation

Simon Kenton Council. Boy Scouts of America

Spring Hills Baptist Church Starfish Assignment Licking County

Trinity Episcopal Church

Tuberous Sclerosis Alliance

The Turban Project

United Negro College Fund United Way of Lee County

United Way of Licking County

Utica Volunteer Fire Department,

Division of EMS

Village of Hebron Weathervane Playhouse

William and Mary Foundation

The Woodlands Serving Central Ohio. Inc./

Center for New Beginnings

The Works: Ohio Center for History, Art & Technology

\*Grants supported by Agency, Designated Agency, Project, Donor Advised and Community Charitable funds



-Lori Carlson, Licking County Humane Society





## Leaders for Learning Awards & Grants

Since 1993, the Lindorf-Warner Memorial Fund of LCF has supported the Leaders for Learning program to recognize outstanding teachers who promote excellence in education in our county. The following individuals, nominated by their superintendents or principals, joined the more than 350 teachers who have been honored since this program began. Honorees received an art-glass apple award and a grant for professional development or supplies for their classroom. We're pleased to celebrate these teachers and the impact they had on their students in 2021.

#### **RECIPIENT**

- 1 Kate Boland
- 2 George Brown
- 3 Matt Engler
- 4 Carrie Francis
- 5 Leanne Holmes
- 6 Ryan Johnston
- 7 Andy Kirtland
- 8 Karen Lepper
- 9 Amy Marlin
- **10** Judy Miller
- 11 Tracy Saj
- **12** Julie Zimmerman
- 13 Angela Zirille

#### **SCHOOL**

- Garfield Elementary
- Liberty Middle School
  - Granville Middle School
  - Jackson Intermediate School
  - Licking Valley Intermediate School
  - C-TEC
  - Northridge High School
  - Welsh Hills School
  - Licking Heights South Elementary School
  - Utica Middle School
  - Kirkersville Elementary School
  - Utica High School
  - Johnstown Middle School

#### **DISTRICT**

**Heath City Schools** 

**Newark City Schools** 

Granville Exempted Village Schools Lakewood Local School District

Licking Valley Schools

Northridge Local School District

Licking Heights Local School District Licking County Educational Services Center Southwest Licking Local School District

North Fork Local School District

Johnstown-Monroe Local School District

Congratulations!

## Initiatives

#### Educating and Elevating Our Community, Together

As a community convener and collaborator, the Foundation is well-positioned to take on special initiatives for responding proactively and strategically to unique challenges and opportunities across Licking County. While we still conducted some of this listening and learning remotely in 2021, we continued to share best practices, gather data and help bring people and organizations together to create possibilities and improve lives for everyone in Licking County.





This initiative is a collection of programs, partnerships and educational opportunities that help our area gain, give and grow by promoting nonprofit organizational effectiveness and sustainability, developing the philanthropic skills of donors and professional advisors and nurturing civic engagement and leadership.

A Groundwater
Approach:

Understanding Systemic Racism The Racial Equity Institute kicked off our learning year with a final session of "A Groundwater Approach" in February 2021, capping a learning experience for nearly 300 Licking Countians who took this step toward creating a more equitable community.

#### RARE:

Rising Against Racism Everyday and "Let's Talk" This deeper conversation into how we can recognize and respond to racism in our everyday lives was facilitated by Bryanna Stigger, a community leader and member of the Ohio State University School of Social Work staff. Nearly 100 Licking County professionals and interested community members participated in a workshop followed by conversation.

#### **Ripples of Kindness:**

From Pandemic Pivot to New Possibilities Director Connie Hawk shared with members of our community how Licking County Foundation worked with donors, grant partners and community leaders to support the community during 2020 – and how continuing support made it possible.

Dependable Spendables

LCF provided Agency fund holders with a tutorial and discussion on understanding how spendable amounts are generated for these funds and how nonprofit organizations can make the most of their funds.

Community
Conversations:
Grant Partner
Dialogues Creating
New Connections

LCF hosted five virtual Community Conversations with groups of LCF grant partners to learn more about their program and service delivery during the pandemic and their key concerns. These intimate and group conversations inspired new collaborations among some of our participants.

# CARES Act: Partnering with Local Officials to Provide Federal Relief

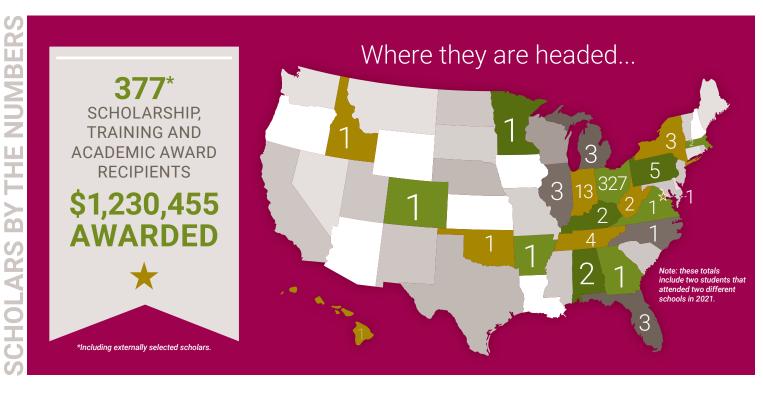
In 2020, Licking County Foundation was tapped to assist the Licking County Commissioners with the complex and rewarding task of disbursing more than \$850,000 in federal CARES Act dollars. We were grateful to take on this role; and in 2021, we disbursed the remaining \$453,799 in CARES funds to the following organizations:

American Red Cross
Behavioral Healthcare Partners
of Central Ohio, Inc.
Bryn Du Commission
Camp O'Bannon of Licking County, Inc.
Carol Strawn Center
Catholic Social Services
Central Ohio Youth Ballet
Friends of Buckeye Lake Library, Inc.
Heath Community Arts Council
Hullabaloo Performing Arts Theatre
Licking County Alcoholism Prevention
Program

Licking County Historical Society
Licking County Humane Society
Licking Land Trust
My Place to Be
Newark Midland Theatre Association
Ohio Campus Compact
Pathways of Central Ohio
West Licking Firefighters Association
Weathervane Playhouse
West Licking Special Olympics

Licking County Genealogical Society

The Foundation is committed to helping students afford education and training beyond high school. The first scholarship was established at the Foundation in 1968. Thanks to generous donors, many more have been established over the last five decades, allowing us to award more than \$1 million in scholarships annually to deserving area students graduating from high school, renewing their scholarships for another year, pursuing graduate or professional degrees, or deciding to start a training program or college a few years after high school. The impact on Licking County is significant.



#### Scholarship Recipients

More than 370 individuals are headed to colleges, universities and technical and trade schools. LCF shares in the excitement of these students - and their deep gratitude for the generosity of the donors who make education and training more accessible through their scholarship funds.

John W. Alford Scholarship - Stella Roche. Elvse Stufflebean

Mary E Alford PEO Chapter DL Scholarship -**Emily Dietz** 

Allen-Good-Willey Scholarship -Grace Lawson

Patricia O'Brien Armstrong Scholarship -Hailey Jendanklang

Larry, Jean, Mike, Tim and Darren Brandt Family Scholarship - Jenna Beebe, Megan Trainer

Brinkerhoff Award - Jarrett Pfister

Robert Ernest, Virginia Woltien Buckey and Scott Buckey Richards Memorial Scholarship - Seth Burkey, Luke Gerhart

Camp O'Bannon Scholarship – John Strawn

Matthew David Card Scholarship -Jared Brandt

**Chamberlain-Powers Memorial** Scholarship - Evelyn Zelmer

Tony B. Crisp Memorial Scholarship for the Performing Arts - Esme Chin-Parker

Davis Family Scholarship - Avan Dunn, Afia Fosu, Camille Fuller, Abigail Gabe, Shala Graham, Olivia Howard, Molley Krstich, Wes Myers, Rylee Parkinson, Alex Rosshirt, Makayla Slee

Grace Dils Memorial Scholarship -Divya Chamlagai

Gracie D. Dudgeon Memorial Scholarship - Kelsey Wilson

**Beth Barton Eckels Memorial** Scholarship - Taylor Lahna

Clarence and Grace Marie Feil Scholarship -

Mosaab Abdalla, Love Adjeiwa, Abdi Ali, Koen Baker, Angela Betancourt, Casey Croy, Levi Davis, Nicholas Eastham, Zachary Gavi, Drew Jackson, Peyton Johnson, Alex Jones, Michael Lambert, Jayden Lane, Colton Lybarger, Kamal Mishra, Avery Standley, Derrick Volbrecht, Brent Waggoner, Dakota Zabel

Dick and Clara Francis Scholarship -Jill Blacksten, Clara Britton, Caroline Hoffman, Savannah Justus, Shyla Kreager, Nicholas Novotny, Caroline Sedor, Luke Shoen, Natalie Thomas, Christopher Vadala, Hayden Wiley

Pam and Dave Froelich Crimson Frog Educational Award - Garrett Kashner. Jake Sherman

**Nathaniel James Gard Memorial** Scholarship - Iana Byrd

Granville Garden Club Scholarship Hannah Rockwell

**George and Catherine Greider** Scholarship - Carmen Bishop, Chloe Carson

Guthrie-Hoover Scholarship -Dawson Oliver, Adam Ulery

Hanover-Toboso/Licking Valley Alumni Association Scholarship Clayton Orr, Emilee Redfern

Letha P. Headlee Licking County Retired Teachers Association Scholarship -Chloe Aronowitz, Garrett Elam, Carly Householder, Paul Jewett, Peyton Liggett, Kelsey Wilson

**Heath Education Foundation** Scholarship - Abigail Hersman

Richard K. and Ione D. Hill Scholarship -Kathryn Branstool, Moriah Fleming, Lauren Layman, Rachel Seymour, Ashley Villa

Maxine and Diane Hite Scholarship -Ryleigh Lees

John A., Betty J. and Linda Ann Hoover Scholarship - Jordan Aronowitz, Seth Blake, Kaylee Chesser, Emily Combs, Alexis Crawford, Abigail Forsythe, Mikayla Holtz, Emma Keyse, Samuel Lepley, Hannah Mayle, Alexandra Mazik, Charles Meadows III, Ciara Murphy, Kaitlyn Nash, Casey Oakleaf, Emily Rader, Casey Zigo

Kayla N. Hurst Memorial Scholarship Isabel Hogue, Sarah Lodge, Ellie Tritt

Wilbur and June Staggers Jenkins Scholarship - Brandon Bishop, Jayme Clark, Ian Gant, Darci Hartshorn, Ryan Haynes, Ethan Hersey, Kristen Minton

Mike Johnson McDonald's Scholarship -Katelynn Nethers, Funmi Salako, Payge Stoneburner

Kenneth Johnston Scholarship -Kaleb Blake

Doris Orr Kaspar Scholarship - Madison Castle, Katherine Chittum, Trace Ford

George and Louise Kinsey Memorial Scholarship - Justice Burchard, Stone Killen

Dorothy and Kay Klineman Scholarship -Brent Monroe

Lechner-Holsinger Scholarship -Gabriel Dillon

Julius F. and Beula C. Lenz Scholarship -Riley Bunstine, Colin Crumrine, Adeline Hampton, Malia Jones, Madeleine McDonald, Olesya Mertz, Alexandra Minton, Hunter Nickell, Jarrett Pfister, Lacey Purvis, Isaac Rush, Isaiah Rush, Aidan Schaffer, Julieta Schworm, Kyle Shoen, Alexandra Specht, Barbara Tyler

**Licking County Bar Association-Law** School Scholarship - Spencer Bowman

Licking County NAACP Scholarship -Mara Sims

**Licking County Pharmaceutical Society** Scholarship - Samantha Treinish

Licking Heights Alumni Association Scholarship - Ava Markham, Noah Steel

Charlene Litterini Memorial Scholarship Josie Bowers, Michael Hayes, Sydney Pickett

Graduate/ Professional Degree Student

8%

Jared Dean Lowery Scholarship -Zachary Christensen Floyd A. and Alberta W. Mahard

Scholarship - Reaghan Beaver, Charles Britton, Emma Chapman, Zeena Culbertson, Mayleea Hansen, Jaden Jacob, Katelyn Johnson, Dilnoza Khuseynova, Olivia Novotny, Audrey Sturgeon

Larry G. and Geraldine D. Marston Scholarship - Trevor Newell, Brock Pfister

Mazzone Family Scholarship -Benjamin Kozlowski

Edgar W. and Phyllis L. McCauley Scholarship - Graham Garee, Nathan Hughes, Kevyn Neil, Molly Rudduck

Carl and Maybelle McKee Math Award - Ellie Tritt

Carl and Maybelle McKee Nursing

Scholarship - Alyssa Angus, Hannah Cook, Iyanna Crumpton, Zoe Firchau, Kyla Fitch, Emma Franks, Madison Giffin. Gavin Gump, Sydney Joseph, Addison Lilly, Kaleyah Lindsay, Ella Porterfield, Skylyr Ramsey, Amber Ritchey, Bridgett Smith

Joseph P. McMahon Scholarship -Caleb Argyle, Tayte Duncan, Draven Gilbert, Dylan Hammond, Hunter Henson, Hannah Mohler, Elizabeth Swan, Benjamin Thompson, Faith Weiner

Phoebe C. McMahon Scholarship -Brayden Carmichael, Sarah Davis, Michael Lipscomb, Brandon McConnell, Ella Pegher, Beau Prince III, Emily Siu, Andrew Zink

Perry L. Miles Scholarship -Lauren Aamodt, Aiden Rucker

> **High School** Seniors 47%

Scholarship recipients are in different stages of their learning journey

Current College Students

45%

#### Scholarships continued

The Miller Elementary School PTO and Thelma Bounds Scholarships – Haley Annarino, Alyssa Dolwick, Samuel Hays, Nicholas Robertson

**Moore-Redmond Scholarship** – Jackson Sager

Irma H. and E. Clark Morrow Memorial Scholarship – Lyndsey Stocks

Irma H. Morrow Memorial Scholarship – Abigail Knobeloch

My Brother's Garden Keeper Scholarship – Makayla Moore

Newark High School Class of 1951 Scholarship – Ariana Gordon, Christopher Leimgruber, Austin Umensetter

Newark High School Class of 1953 Scholarship – Caden Booher

B. David Whiteman Newark Kiwanis Scholarship – Monica Burchard, Joseph Windholtz

Steven T. O'Neill Scholarship Partnering Education and Employment – Cora Dorman, Emma Garee, Alexa Kane, Sydney Mason, Anna Mialky, Alyssa Robbins, Isabella Rodgers

Oyler Agrarian Scholarship – Hannah Bertok, Morgan Thompson

Pastorius Battat Scholarship – Lauren Davis, Haleigh Dean, Patrice DeJesus, Madison Dunkin, Ariel Eskin, Mara Hand, Bernard Iannone, Sydney McClanahan, Kasie Moenter, Allison Parker, Luisa Rodriguez, Alexa Smitherman, Klara Smrecansky, Jacob Sudduth, Suresh Wagley, Braden Werner

Licking County

Raymond H. and Beryl Dean Penick

Memorial Scholarship - Georgia Bain, Bryson Bammerlin, Samantha Bowman, Jacob Brower, Jonathan Brower, Josie Bunstine, Madison Cartnal, Kara Collins, Haley Cook, Elaina Davenport, Abigail Derwacter, Elizabeth Dyke, Emma Fehrman, Shelby Flynn, Craig Fouts, Hannah Gero, Atekelt Getahun, William Gilbert, Kallie Habeb, Perrianna Haga, Andrew Harvey, Meggin Kelley, Benjamin Kozlowski, Jesse Lau, Mya Lepley, Kellie Madson, Emily Manning, Morgan McCutcheon, Sean McCutcheon, Seth Mitchell, Anya Mitton-Fry, Gabrielle Morris, Jarah Nelson, Logan Nethers, Elizabeth Ohl, Asher Pace, Kenneth Peterman, Abigail Pettay, Allissa Pfister, John Platt, Tatum Poulton, Karlee Psurny, Roslyn Quiao, Lauren Riggleman, Laura Roberts, William Schieber, Ashley Schmoll, Kathryn Selfe, Samantha Short, Titus Smith, Zachary Smith, Jennifer Spires, Peter Stedman, Madelaine Swan, Audrey Swonger, Abigail Travis, Samantha Treinish, Samuel Tucker, Celina Valentine, Ella West, Makenzie Westbrook, Katie Wilkins, Anthony Wing

2021-2022 STEMfest Awards from the Raymond H. and Beryl Dean Penick Memorial Scholarship Fund – Tatum Poulton, Michael Stamper

James W. Pyle Memorial Scholarship – Rachel Bice, Riley Broyles, Alexia Calderone

Thelma E. and Francis J. Rauch Scholarship – Greta Buckenberger, Ryan Cree, Clayton Cummons, Danielle Wydick

Hubert and Oese Robinson History Scholarship – Henry Mills

Hubert and Oese Robinson Horticulture Scholarship – Hannah Sturgeon

Ross Moran Family Nursing Scholarship – Alyson Allberry, Brooklynn Dillon, Tessa Oliver, Madison Shoemaker Dale E. and Virginia D. Roth Medical and Nursing Scholarship – Lauren Cummons, Reed Haga, Marykate Hill, Olivia Hill, Renee Kinser, Aevian Ricketts, Grace Thatcher

Alethea E. and Norman R. Sleight Scholarship – Ubah Abdi, Lauren Buescher, Nahom Desta, Lauran Dixon, Rachael Duncan, Satin Fields, Genevieve Gay, Kealy Ghezzi, Hemzeh Khasawneh, Samantha McDonald, Alana Naylor, Clayton Orr, Samantha Phibbs, Brianna Raymond, Jewel Seery, Nisha Subedi, Kathryn Tennison, Kyrie Thomas, Kaitlin Thompson, Jessica Waterman, Chloe

Alethea E. Sleight P.E.O. Chapter DL Scholarship – Jocelyn Brown, Gabrielle Hathaway

Noble and Kathleen Snow Scholarship – Alexandria Beckett, Hannah Crist, Garrett Kashner, Bethany Meek

**TrueCore Federal Credit Union Scholarship** – Emily Bravard, Dylen
Del Cecato, Matthew Goodhart

Mary E. and Robert E. Turner Scholarship – Ryan Brinnon, Gabriel Frasure-Lauth

Alfred Wells Scholarship Fund – Kora Lilly, Christopher Martin

Williams Memorial Scholarship –
Maquela Allen, Carl Anderson, Abby Aulby,
Spencer Bowman, Ashley Burgess,
Madeline Frasure-Lauth, Kya Greene,
Gabrielle Hathaway, Alison Hottle, Koby
Householder, Georgia Kirk, Riley Robinson,
Summer Sands, Elizabeth Six, Kenneth
Sloan, Faith Triplett, Dylan Wells,
Evelyn Zelmer

Ralph S. Wyeth Scholarship – Elisabeth Arnold, Justin Flora, Isabel Jalamov, Jade Lundy, Emma Rudduck, Abigail Sedziol, Gabriel Shroyer, Abigail Smith, Abigail Stone, Catherine Tillis, Sarah Yost, Noah Zarnosky

Young Leaders of Licking County Scholarship – Danielle Doup

Recipients represent every corner of Licking County and 13 school districts in our community

#### 2021 Scholarship Recipient Spotlight

#### Jill Blacksten, Dick and Clara Francis Scholarship

Medicine - Ohio University Heritage College of Osteopathic Medicine, Athens, Ohio

Jill Blacksten is a 2015 graduate of Newark Catholic High School, and a 2019 graduate of Walsh University, where she earned a Bachelor of Science in Biology with minors in Chemistry and Psychology. Jill began medical school at Ohio University's Heritage College of Osteopathic Medicine in Athens, Ohio in 2020. In 2017, a medical mission trip to Zimbabwe sparked a passion for global health care and solidified Jill's decision to become a physician. Jill volunteered at the Licking County Community Health Clinic in 2017, where she was introduced to the need for affordable and accessible health care in her own community.

"...one day, I hope to travel to all seven continents like Clara. As a doctor, I plan to provide medical care locally as well as internationally to help those who are in need."



Esme Chin-Parker, Tony B. Crisp Memorial Scholarship for the Performing Arts Undergraduate student majoring in Acting – Purchase College SUNY, Purchase, New York

Esme Chin-Parker is a 2021 graduate of Granville High School. She was one of only sixteen people in the acting program at SUNY Purchase when she began her freshman year. Esme spent all four years of high school in theatre, participated in youth and summer stock productions at the Weathervane Playhouse in Licking County and was president of the drama club her senior year.

"It's always been my dream to go into the performing arts, and the money you have given me will ensure that I can keep studying with a weight lifted off my shoulders."



Roslyn Grace Quiao is a 2019 Heath High School graduate. She moved from her native Philippines to the United States with her family in 2014. Roslyn has always loved science and math and believes that her love of these subjects and the many nurses in her family who inspire her, led her to study nursing. Roslyn plans to become a nurse practitioner.

"My family and I moved here so that we could have a chance at a brighter future and through generous actions like yours, I am one step closer towards making my dreams a reality."





#### Mara Sims, Licking County NAACP Scholarship

Undergraduate student majoring in Women, Gender and Sexuality - Harvard University, Cambridge, Massachusetts

Mara Sims is a 2021 graduate of the Columbus School for Girls (CSG) in Columbus, Ohio. Mara was a four-year member of the Beauty of African-American Culture Club and Thespian Troupe at CGS, and is passionate about fostering inclusivity, equity and kindness and did so throughout her high school career. Harvard-bound in fall of 2021 Mara noted:

"I am unsure of what I want to study just yet, but I know that I want to spend my life making the world a more equitable place, just like the NAACP. Thank you for believing in me."

# Financial Information Stewarding Charitable Assets & Legacies

Stewardship of the assets entrusted to us is one our most important responsibilities. When gifts are placed in our care, donors can count on the Foundation to operate efficiently and invest wisely so that their gifts serve the community forever.







#### **Licking County Foundation & Subsidiaries Consolidated Statements of Financial Position**

December 31, 2021 and 2020

ASSETS	2021	2020
Cash	\$1,210,454	\$705,335
Receivables, net	282,204	425,178
Prepaid expenses	18,421	14,553
Charitable lead annuity trust receivable, net	255,761	283,371
Investments		
Private equity funds	2,069,766	3,484,603
Marketable securities	134,163,411	112,506,300
Total investments	136,233,177	115,990,903
Beneficial interest in perpetual trust	3,141,397	2,950,735
Property and equipment, net	7,629,341	7,898,990
TOTAL ASSETS	\$148,770,755	\$128,269,065
LIABILITIES AND NET ASSETS		
Liabilities		
Accounts payable and accrued expenses	\$35,928	\$41,023
Grants payable	316,600	252,697
UBIT payable	405,086	20,000
Line of credit	-	107,724
Agency Fund Liabilities	13,681,737	11,285,135
Total Liabilities	14,439,351 11,706,5	
Net Assets		
Without donor restrictions:		
Donor advised	17,796,504	14,329,588
Community charitable and project	4,503,087	3,866,968
Designated agency	25,314,555	23,496,067
Field of interest	15,499,385	12,741,342
Scholarship	49,632,683	42,946,807
Other	17,737,234	15,423,872
	130,483,448	112,804,644
With donor restrictions	3,847,956	3,757,842
TOTAL NET ASSETS	134,331,404	116,562,486
TOTAL LIABILITIES AND NET ASSETS	\$148,770,755	\$128,269,065

This financial information was excerpted from the Licking County Foundation's audited financial statements dated August 10, 2021, for which an unmodified opinion was expressed on the financial statements. A copy of the audited financial statements is available by visiting the Foundation's website: www.thelcfoundation.org.



#### **Licking County Foundation & Subsidiaries**

#### **Consolidated Statement of Activities & Changes in Net Assets**

Year Ended December 31, 2021 (With Comparative Totals for the Year Ended December 31, 2020)

	Without Donor	With Donor		
REVENUES, GAINS AND OTHER SUPPORT	Restrictions	Restrictions	2021 Total	2020 Total
Contribution revenue	\$3,985,484	\$156,941	\$4,142,425	\$3,148,959
Investment return, net	18,180,949	55	18,181,004	13,798,674
Change in value of beneficial interest in perpetual trust	-	322,907	322,907	261,895
Real estate rental revenue	32,073	-	32,073	39,148
Change in present value of annuities	-	9,210	9,210	10,079
Miscellaneous revenue	361,955	-	361,955	32,687
Total revenues, gains and other support	22,560,461	489,113	23,049,574	17,291,442
Net assets released from restrictions and reclassification	398,999	(398,999)	-	-
Total revenues, gains and other support	22,959,460	90,114	23,049,574	17,291,442
EXPENSES				
Program services	4,300,746	-	4,300,746	3,741,773
Management and general	752,785	-	752,785	308,032
Fundraising	227,125	-	227,125	230,917
Total expenses	5,280,656	-	5,280,656	4,280,722
CHANGE IN NET ASSETS	17,678,804	90,114	17,768,918	13,010,720
NET ASSETS, BEGINNING OF YEAR	112,804,644	3,757,842	116,562,486	103,551,766
NET ASSETS, END OF YEAR	\$130,483,448	\$3,847,956	\$134,331,404	\$116,562,486

## About Us Caring, Committed & Connected

A team of caring board, staff and volunteers provide philanthropic leadership that inspires citizens, stimulates change and supports efforts to improve the quality of life in the community.



#### Governing Committee... **Dedicated Community Leaders**

The Foundation's board members are dedicated to ensuring that each gift entrusted to LCF is used within the donor's intent to enhance this area's quality of life.

#### FY 2021 - Board Members

Noble Snow - Chair

Molly Ingold - Vice Chair

Timothy Lehman — Secretary/Treasurer Cynthia Menzer - Immediate Past Chair

Kim Coplin

Joan Franks

Chase Ghiloni

Deborah Kohman

Rvan Mills Janine Mortellaro

Robert O'Neill

Jeanetta Pyle

Warren Weber

Michael Whitehead

Emeritus - Jerry McClain, Bill McConnell, Frank Murphy, Stu Parsons Founders — Howard LeFevre, Gib Reese

#### Staff... Here to Help

The Foundation's staff appreciates the opportunity to help donors and community partners improve the community.

#### FY 2021 - Staff

Dean Busack - Financial Officer Jennie Dawes — Donor Services Officer Amy Dell — Program Officer Sarah Goldblatt - Office Administrator

Connie Hawk - Director

Leeah Mahon — Program Associate Alexia Rose - Communications & Donor

Services Associate

#### Welcome

The Foundation welcomed a new team member in 2022.

Leslie Bline - Donor Services Associate

#### Committee Volunteers... **Advancing Our Mission**

What Licking County Foundation achieves would not be possible without the help of our committed community volunteers. Our committees report to the full Governing Committee and consist of board members and other community volunteers who are vital to keep our mission moving forward.

For a full listing of these committees and the dedicated local volunteers who serve on them, please visit www.thelcfoundation.org/ aboutthefoundation. To learn more about volunteering for one of our committees, please contact us at 740.349.3863.

## Opportunities TO GIVE Making a Difference.

For the full impact of donors on Licking County, we look back to 1956 and forward to today. Then as now, every gift helps to change lives in our community. Your philanthropic goals are our first priority. We can put your compassion into action today or make a plan for the future. You can support one of our many existing funds - or create your own. Leaving a legacy or establishing a charitable fund is a simple process that starts with a conversation.

#### Anyone Can Be a Donor

Philanthropy and endowment strengthen communities: they provide a safety net in tough times and make it possible to explore new opportunities. Every gift, no matter the size, adds to our ability to create hope and improve lives.

We offer a full range of philanthropic services to help donors from choosing the right giving strategy, identifying an organization or cause to support, or simply honoring or remembering someone special. Our fund types offer donors many options – Unrestricted, Field of Interest, Designated Agency, Agency, Scholarship, Donor Advised, Community Charitable and Project Funds.

#### Everyone Can Make A Difference

We are funded not by a few large donors, but through thousands of gifts of all sizes from people who care deeply enough to put their compassion into action. Supporting the organizations, causes or community needs that are most important to you is easy:

- Create a named fund to meet your charitable interests. The minimum balance for funds to begin generating grants varies with each fund type. You can build your fund over time.
- Contribute to almost any fund already in existence at the Foundation at any time and in any amount.
- Contribute to honor or remember someone special or celebrate milestones.
- Contribute to the Foundation's Unrestricted Fund, which gives us the greatest flexibility to meet the area's most immediate needs at any time, year after year.

#### Ways To Give

Giving is easy. Whether it's an online donation or a more complex gift, the Licking County Foundation can administer a broad range of charitable gift types. Donors can contribute a wide variety of assets, such as:

- · Gifts of cash or publicly traded securities; assignments of life insurance policies
- Charitable IRA Rollovers
- · Charitable Remainder Trusts
- · Charitable Lead Trusts
- Requests
- Transfer of private foundation assets
- · Real estate: and
- · Gifts of tangible personal property.

Tax deductions are earned when your gift is made and when you make gifts to add to your fund,\* and grants awarded from your fund will continue into the future. Under most circumstances, contributions that are made to start a fund or add to an existing fund are never spent. Only the growth or income a fund generates is used to make grants.

To learn more about establishing a fund or making a gift to the Licking County Foundation, please contact:

#### Connie Hawk

740.349.3863 x105 | connie@thelcfoundation.org

#### Jennie Dawes

740.349.3863 x101 | jennie@thelcfoundation.org

\*There are restrictions for some fund types on tax deductibility of certain assets. We encourage you to work with your estate planning professional or tax advisor to determine the type of gift that is right for you and your family.

#### LICKING COUNTY FOUNDATION

30 N. Second St. P.O. Box 4212 Newark, OH 43058-4212 Presorted Std.
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Your gifts help
to make our
community a
great place for
everyone.

Let us help you turn your compassion into action.
See page 35 for information or call **740.349.3863** to find out how.

#### LICKING COUNTY FOUNDATION

thelcfoundation.org